

Functional Release Notes 9.86.0

Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

Table of contents

- [Notice](#)
- [Introduction](#)

SIGMA services

[General](#)

[API](#)

[Purchase to Pay](#)

[Order Core](#)

[Accounting Core](#)

[Accounting Modules](#)

[Customer Ledger](#)

[Data as a Service](#)

[NeXtGen services](#)

[NeXtGen Sales Order Service \(OC\)](#)

[NeXtGen Process Payment Service \(P2P\)](#)

[API - Due dates for breaking changes](#)

Notice

19.3.2024

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.



SIGMA services

General

[Release Notes.](#) [Documentation](#) [T](#) [Ret version\(er\)](#)

[117 opgaver](#)

API

Release Notes.	Documentation	T	Ret versi
POST / PUT "LandedCost > Currency" via Purchase Receipt Endpoint API	Earlier, it was not possible to create or update "LandedCost > Currency" using POST /v1 /PurchaseReceipt or PUT v1/PurchaseReceipt/{receiptNumber}. This has now been fixed.		9.86.0
Improved performance on Discount and Discount V2 endpoints for GET operation	The performance on Discount and Discount V2 endpoints for GET operation has been improved. This will be available for pilot customers first		9.86.0




[430 opgaver](#)

Purchase to Pay



[Release Notes.](#) [Documentation](#) [T](#) [Ret version\(er\)](#)

[231 opgaver](#)




Order Core

Release Notes.	Documentation	T	Ret versi
Packaging type length, width and height information in Shipment confirmation report	The length, width, and height information from the Packaging types (CS207600) window is now available in the Shipment confirmation (SO64200S) report.		9.86.0
Improved performance in the Process shipments window	Updating shipments with several thousands of lines in the Process shipments (SO503000) window is now approx. 25% faster.		9.86.0
Fixed error when confirming shipment	Earlier, in some circumstances, you could receive an error message about 'OrigSplitLineNbr' when you tried to confirm a shipment in the Shipments (SO302000) window. This has now been fixed.		9.86.0

Accounting Core

Release Notes.	Documentation	T	Ret versi
Receipt pdf file missing when the report has been approved at Skat.dk	<p>When the VAT report is approved by Skat.dk, the receipt message is sent from AutoReport to Visma.net ERP.</p> <p>In AutoReport status, you will see the updated status and it is updated with Due date, Payment ref. and Bank account for payment and you have an attached receipt file on the report line.</p> <p>If the supplier ref. and Payment ref. no are empty, these columns will be updated with Payment reference and the due date is updated.</p>		9.86.0
Self-employee report (RF-1301) missing settings	<p>There was an error occurring sometimes when you generated a Self-employee report (RF-1301) (TX50200S):</p> <p>Error: Another process has deleted the 'SigmaSelfEmployeeReportSettings' record. Your changes will be lost.</p> <p>This has now been fixed and was caused by missing settings for Self-employee on the Company or Branch.</p>		9.86.0

Accounting Modules

Release Notes.	Documentation	T	Ret versi
Attach files to payments from the Process incoming payments window	Earlier, it was not possible to attach files to a payment from the Process incoming payments (AR305000) window. This has now been fixed.		9.86.0
Task description available on Revenue and Cost budget tabs in Projects	Starting from this version, you can see task descriptions in a separate column on the Revenue and Cost budget tabs in the Projects (PM301000) window. These have to manually added to the two grids. On the Revenue budget tab, you also have a description field that can be edited.		9.86.0
Fixed assets net value (FA61300) - Fixed assets with date placed in service in the future should be included based on period for receipt date	The Fixed assets net value report (FA61300) was including the fixed assets based on the placed in service date and should have based on the receipt date. The report has been adjusted and now it is including the fixed assets based on their receipt date.		9.86.0

Customer Ledger




[238 opgaver](#)

Data as a Service

[119 opgaver](#)



NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Ret version (er)	Løst	T
Support for projects	You can now set the Project field for an order in the top part, and the project task for each order line in the Project task column.	Frontend	2.0.824	mar. 15, 2024	
"apartment" added to GET	"apartment" is added to GET/api/v3/SalesOrders/{type}/{orderId}/rotrut BREAKING CHANGE: This will replace the current "apartment" field. The field "apartment" will be removed after 30th of June 2024.	API	1.1.0.986	mar. 13, 2024	
Cost for kit items	Now the cost in the order line is set correctly when kit cost are set based on components and the components of the kit have different unit of measures than the order line	API	1.1.0	mar. 19, 2024	

[205 opgaver](#)

NeXtGen Process Payment Service (P2P)

Release note title	Release Notes.	Komponent(er)	Ret version (er)	Løst	T
Payment list view in Payment Status tab shows document reference directly in the first details section	You are now able to check the document reference that matches each payment directly in the first details section in Payment Status. The second level of details has been removed from this view.	Outgoing Payments (P2P)	20.22.0.4807-UI	mar. 15, 2024	
Description for payment missing on payments containing multiple documents	When a payment contained multiple documents, the description for the payment was missing. This has now been fixed, and a text "Payment for XXXXX" was added. For a payment type credit note, the description will be the one from the credit note document type.	Outgoing Payments (P2P)	1.0.0.159-Lambda, 1.0.0.228, 1.0.0.229, 1.0.0.230	mar. 15, 2024	

123 opgaver

API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	maj 01, 2024
Planned removal of VNI authentication method	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> - One preferred method of authentication across Visma.net ERP portfolio - Better security using scopes - Let customer be more in control (customer grants access explicitly) <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</p>	dec. 31, 2023

Planned removal of Sales Order API endpoints

We plan to be functionally complete by Q3-2024 (30th of September 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,

dec. 31,
2024

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:
<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API
<https://salesorder.visma.net/swagger/index.html>