Visma Document Center Enterprise

VISMA

Release notes - Visma Document Center Enterprise Mobile

Table of Contents

Introduction

The release notes include information about new, changed features and fixed issues in the specified versions of Visma Document Center Enterprise Mobile. We recommend that you read through the document so that you are familiar with the changes that have been made in each version before you start using it.

> **Note:** The short name for Visma Document Center Enterprise Mobile (DCE Mobile) will be used in the release notes.

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Visma Document Center Enterprise Mobile 9.00.0

The main objectives for DCE Mobile 9.00.0 was:

• Improvements in DCE mobile application

Compatibility

Matrix describing the platform compatibility of this version of DCE mobile web application.

Product name: Visma Document Center Enterprise mobile web application

Server	Database	Client	WEB	Client (mobile)	WEB (mobile)
Windows Server 2012 R2, Windows Server 2012, Windows Server 2008 R2	Microsoft SQL Server 2014, Microsoft SQL Server 2012, Microsoft SQL Server 2008 R2	Mac OS X, Windows 10, Windows 8.1, Windows 8, Windows 7, iOS6, Android 4	Edge, Internet Explorer 10, Internet Explorer 11, Chrome, Firefox, Safari	ios, android, windows	Safari, Chrome, Mini Opera, Firefox

Compatibility with DCE main application

DCE mobile web application supports next versions of DCE main application:

• Visma Document Center Enterprise 9.00.0.x

Supported Online integrations

DCE supports a number of ERP systems through online integration:

• Visma Control 7.x
• Visma Control 8.x
• Visma Control 9.00.0
• Visma PX 8.x
• Visma PX 9.00.0
• Visma Business 9.x
• Visma Business 10.x
• Visma Business 11.00.0
• Visma Global 9.x
• Visma Global 10.x

> **Note:** For all mentioned online integration all versions between the first and last version of each product will be supported.

New features

General

Search user functionality
Select recipients for Reject action use new search user function. **Select recipients** will display a new view with list of user.

> **Note:** List of user includes only user with corresponding rights for started action.

When start typing to search for specific users, list is filtered and user(s) containing in their id the typed characters will be displayed in list. User(s) can be marked as selected and when **OK** button will be hit he(they) will be set as recipients.

> **Note:** Preselected recipients are already displayed as marked.

> **Note:** Selection can be undone by unmarking the selected users and hit **OK**.

Localization/Globalization

Same culture (languages) supported in DCE main application are supported in DCE Mobile web application. User can select the language from actions menu **Select language**. Selected language will be kept until new selection will be done.

Visma Document Center Enterprise Mobile 8.20.0

The main objectives for DCE Mobile 8.20.0 was:
• Implement mobile support for DCE application

Compatibility

Matrix describing the platform compatibility of this version of DCE mobile web application.

Product name: Visma Document Center Enterprise mobile web application

Server	Database	Client	WEB	Client (mobile)	WEB (mobile)
Windows Server 2012 R2, Windows Server 2012, Windows Server 2008 R2	Microsoft SQL Server 2014, Microsoft SQL Server 2012, Microsoft SQL Server 2008 R2	Mac OS X, Windows 10, Windows 8.1, Windows 8, Windows 7, iOS6, Android 4	Edge, Internet Explorer 10, Internet Explorer 11, Chrome, Firefox, Safari	ios, android, windows	Safari, Chrome, Mini Opera, Firefox

Compatibility with DCE main application

DCE mobile web application supports next versions of DCE main application:
• Visma Document Center Enterprise 8.20.0.x

Supported Online integrations

DCE mobile web application is connected to DCE main application therefore should support a number of ERP systems through online integration.

Supported ERP systems through online integration:
• Visma Control 8.0.0.x
• Visma Control 8.10.0.x
• Visma Control 8.20.0.x
• Visma PX 8.0.0
• Visma PX 8.10.0
• Visma PX 8.20.0
• Visma Business 9.00.0
• Visma Business 9.10.0
• Visma Business 9.10.2
• Visma Business 9.10.3
• Visma Business 10.00.0
• Visma Business 10.10.0
• Visma Business 10.11.0
• Visma Business 10.12.0
• Visma Global 9.00
• Visma Global 10.00

New features

General

Mobile Web Application

DCE Mobile solution was built to approve/reject invoices using mobile devices.

> **Note:** DCE Mobile solution is a web application, therefore can be accessed only via browsers installed on mobile device.

The application provides access to visualize the invoices ready for attest from user's personal queue. Invoices are displayed as a list and each invoice can be opened in read only mode to visualize its details. For each invoice basic details, attached image and accounting table are displayed. Image and accounting table can be accessed by direct links from invoice details view.

> **Note:** All invoice information are displayed in read only mode, they cannot be changed.

How to access mobile web application
Open the device browser (default or installed) and insert the link to the mobile application. Login page will be displayed and credentials required. Insert same credentials used to connect to DCE application.

Mobile web application components
From the case list, each invoice can be opened by selecting it (tap on desired invoice). Following invoice details will be displayed: unit name, invoice original number, invoice amount, invoice date and invoice due date. On the invoice details a list of messages related to the invoice will be added, latest message will be displayed first. Each message is accompanied by the date and the user who posted it. On invoice details there will be links to invoice accounting and invoice image. Accounting view will provide same information as the application on accounting grid (all visible and edited fields from accounting grid will be displayed). Invoice image will provide zoom in and zoom out functions for a better view of the details.

Approve invoice
Invoice can be approved from all views where button is available: invoice details, invoice image, invoice accounting.

> **Note:** Confirmation is required.

If the user has attest rights for all accounts and objects, all the rows will be automatically signed, invoice will be processed and removed from user's personal queue, otherwise the invoice should be forwarded to another user with rights for the remaining unsigned rows.

Reject invoice
Invoice can be rejected from all views where button is available: invoice details, invoice image, invoice accounting. There are three options for reject action: send back to check, investigate the invoice, forward the invoice to another user. According to selected action, necessary information has to be fulfilled: addressed user, mandatory message.