

Functional Release Notes 9.51.0

Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

13.06.2023

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.

SIGMA services


API

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Purchase to Pay






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New report added - Purchase receipt simulated accrual summary (PO63050S)	The new report shares similarities in the behaviour with the original Purchase receipt accrual summary (PO630500). The new report has added possibility for historical reconciliation of PO accruals by gathering all the changes and therefore giving possibility to fetch and simulate the documents' uninvoiced qty and uninvoiced amount afterwards to display document values held by the end of selected "To period". Due to this new behaviour being inserted together with new database table, only the new purchase receipt entries after the release of version 9.51.0 will be displayed through the "Purchase receipt simulated accrual summary" and have the uninvoiced quantity/amount simulation available.		9.51.0
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Order Core

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Improved performance in the Sales shipment history by item window	Earlier, the Sales shipment history by item (SO40103S) window took a long time to open. This has now been improved, and the window opens 56 % faster.		9.51.0
Improved performance in the Purchase order list window	Earlier, the Purchase order list (PO40100S) window took a long time to open. This has now been improved, and the window opens 78 % faster.		9.51.0
Improved performance in the Sales order history by item window	Earlier, the Sales order history by item (SO40102S) window took a long time to open. This has now been improved, and the window opens 29 % faster.		9.51.0
Issue created for released shipment and invoice	Earlier, in some circumstances, no issue was created after releasing a shipment and the invoice. This has now been fixed.		9.51.0
Open correct sales order in the Sales order list window	Earlier, in the Sales order list (SO40101S) window, you could not open the correct sales order. This has now been fixed.		9.51.0

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Accounting Core

Release Notes.	Documentation	T	Ret versi
Performance on Tax account control details (TX40400S) improved	<p>The VAT account control details (TX40400S) window has been changed and it now has pagination to improve the performance and timeout.</p> <p>There is still an issue with a large number of transactions that it takes time and this will be addressed in a later release.</p>	<input checked="" type="checkbox"/>	9.51.0
Reporting ledgers now excluded from SAF-T report	Earlier, reporting ledgers were included in the SAF-T report. This has now been fixed and only the Actual ledger is reported.	<input checked="" type="checkbox"/>	9.51.0
Performance improvement creating the SAF-T file	The performance of the creation of SAF-T files has been improved. Some tests have reduced the time by 2/3.	<input checked="" type="checkbox"/>	9.51.0
New window Customer and supplier reconciliation (GL408000)	<p>In version 9.51, there is a new window, Customer and supplier reconciliation (GL408000), in the inquiry section of the general ledger workspace.</p> <p>The purpose of this new inquiry is to help the user with reconciling General ledger balances of the customer and supplier accounts with the balances from the customer and supplier ledger.</p> <p>According to your chosen settings for period, Control account module, account and company/branch in the header section, the table shows per account all the relevant balances and eventual differences between the ledgers.</p> <p>By clicking the balances and deviation amounts you are redirected to the respective detail screens for further drill down.</p>	<input checked="" type="checkbox"/>	9.51.0

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Accounting Modules

Release Notes.	Documentation	T	Ret version(er)
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Customer Ledger

Release Notes.	Documentation	T	Ret version (er)
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Performance improved in Send direct debit invoices window	The performance of the Send direct debit invoices (AR50850S) window has been improved.	<input checked="" type="checkbox"/>	9.51.0
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Data as a Service

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NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Ret versio(b(ers))	T	
List of warehouses available again	Earlier, after you had saved an order and clicked + to create a new order, the list of warehouses in the Preferred warehouse ID field was not available. This has now been fixed.	Frontend	2.0.48 1	jun. 08, 2023	
New Sales orders window available for all users	The new Sales orders (SO30100S) window is now available in the Financials menu, for all users. If you do not have the neXtGen roles, you will receive a message about missing user roles.	Frontend	2.0.48 1	jun. 09, 2023	
Scheduled shipment now set correctly	Earlier, the Scheduled shipment date was not set correctly when the date was calculated to be before the order date. This has now been fixed, and the Scheduled shipment will not be set to a date before the order date.	Frontend	2.0.48 1	jun. 08, 2023	
overridesDefault for contacts available in PATCH endpoint	The field overridesDefault has been added in PATCH for contacts.	API	1.0.14. 603	jun. 08, 2023	

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NeXtGen Process Payment Service (P2P)

Release Notes.	Documentation	Komponent(er)	Ret versio(b(ers))	T	
Filters and refresh on the Status tab	The Status tab remembers the selection in filters when navigating between tabs in the Process payments window. You can use the new Reset filters button to clear them. Also, manual refresh is now available on the Status tab.	Outgoing Payments (P2P)	20.22. 0.3463 -UI	jun. 07, 2023	

When a batch / payment is created or an invoice is modified in Process Payments screen, a notification is generated in the Send notifications window	Each time a batch / payment is created or an invoice is modified, a notification is generated in the Send notifications (SM205050) window. This functionality is available under feature flag VNEPS-NotifyMonolith, which has been enabled in Production for all companies, as of 08/06/2023.	Outgoing Payments (P2P)	jun. 08, 2023	<input checked="" type="checkbox"/>
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API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Planned removal of VNI authentication method	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> - One preferred method of authentication across Visma.net ERP portfolio - Better security using scopes - Let customer be more in control (customer grants access explicitly) <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</p>	dec. 31, 2023
Branch filtering for JournalTransaction endpoint to be applied on transaction instead of batch	<p>At this moment, the Branch filter on the JournalTransaction endpoint is applied on batch level. It will be switched to be applied on transaction level instead of batch.</p> <p>This change will be enforced starting the 20th of June 2023.</p> <p>The ones willing to switch to this new approach earlier can contact the partners, support, or development team.</p>	jun. 20, 2023

Planned removal of Sales Order API endpoints

05.05.2023 - Due date is now changed. We plan to be functional complete by Q2-2024(30th of June 2024), thus new Due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,

dec. 31,
2024

22.03.2023 - This is now in consideration. New dates for the deadline will come.

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:

<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API

<https://salesorder.visma.net/swagger/index.html>