

Functional Release Notes 9.60.0

Release note status: **DRAFT**

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

23.08.2023

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Introduction


This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.





SIGMA services

API

Release Notes.	Documentation	T	Fiks versjon(er)
Fixed GET Customer endpoint when filtering on attributes	After the 9.57 release, the GET Customer endpoint was not working properly when filtering on attributes. This has now been fixed.		9.60.0


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Purchase to Pay

Release Notes.	Documentation	T	Fiks vers
Purchase receipt line can now be added more than once inside the same purchase invoice document	Earlier, each purchase receipt line was allowed to be added once inside the same purchase invoice document in the Purchase invoices (AP301000) window. From now on, the purchase receipt lines are allowed to be added into multiple lines inside the same purchase invoice document. This behaviour is possible with the "Add purchase order receipt line" and "Link line" options.		9.60.0
Create, save and release supplier payments/refunds without any document applied	In this version, there is a new implementation in regards to supplier payments/supplier refunds. Now you can create, save and release supplier payments/supplier refunds without any document applied. Documents can be applied at a later stage.		9.60.0
"Show files" button not working in Purchase invoices (AP301000) window	The "Show files" button was not opening the file preview when pressed in Purchase invoices (AP301000) window. This has now been fixed.		9.60.0
Purchase invoices not released in some circumstances	In certain circumstances, some purchase invoices couldn't be released and the error "Another process has added "PORceiptBalance". Your changes will be lost" was displayed. Now the issue has been fixed.		9.60.0

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Order Core

Release Notes.	Documentation	T	Fiks vers
Salesperson ID filled in automatically again in Sales orders window	After the version 9.59 release, for salesperson IDs connected to a username, the Salesperson ID field was not filled in automatically in the Sales orders (SO301000) window. This has now been fixed.		9.60.0



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Accounting Core

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Accounting Modules

Release Notes.	Documentation	T	Fiks vers
Error in Process Bank Transactions (Screen CA306000)	A BUG in the auto-match function caused an error message when you had one purchase invoice payed over multiple transaction lines. This has now been fixed.		9.60.0
Incorrect total count in Employee endpoint/GET /api/v1/employee request	In the Employee endpoint/GET /api/v1/employee request, the total count was incorrect. This caused the Visma 360 app to stop retrieving pages. The problem has now been fixed.		9.60.0

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Customer Ledger

Release Notes.	Documentation	T	Fiks vers
'Invoice, Swedish left address' report now uses payment settings details from payment method if bank account type is set	<p>In the Invoice, Swedish left address (AR64108S) report, the following change has been implemented:</p> <p>The report will use the payment settings details from the:</p> <ul style="list-style-type: none">- Payment methods (CA204000) window, when the bank account type is set for the payment method,- Organisations (CS101500) or Branches (CS1020PL) window, when the bank account type is not set for the payment method. <p>This is in order to avoid discrepancies between invoice reports and the PEPOL BIS XML file.</p>		9.60.0

Invoice-Swedish report now uses payment settings details from payment method if bank account type is set

In the Invoice-Swedish (AR64118S) report, the following change has been implemented:

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The report will use the payment settings details from the:
- Payment methods (CA204000) window, when the bank account type is set for the payment method,
- Organisations (CS101500) or Branches (CS1020PL) window, when the bank account type is not set for the payment method.

This is in order to avoid discrepancies between invoice reports and the PEPPOL BIS XML file.

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Data as a Service



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NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Fiks versjon(er)	T
GET/salesorders/{type}/{orderId} totals extended with new totals fields	The fields unbilledAmount, unbilledAmountInBaseCurrency, UnshippedAmount and unshippedAmountInBaseCurrency are now available in GET/salesorders/{type}/{orderId}	API	1.0.14.708	aug 17, 2023 <input checked="" type="checkbox"/>
VAT calculations when adding lines to existing order	Earlier, when adding lines to an order, the VAT amount for existing lines was set to 0. This has now been fixed.	API	1.0.14.708	aug 17, 2023 <input type="checkbox"/>
Default value for Freight amount	Freight amount is now set to the same value as the Freight cost if the Shipping term has not been defined	API	1.0.14.708	aug 17, 2023 <input type="checkbox"/>
Default value for Freight amount	Freight amount is now set to the same value as the Freight cost if the Shipping term has not been defined	Frontend	2.0	aug 21, 2023 <input type="checkbox"/>
Commissions tab update after Salesperson change	After you change the salesperson in the overview panel, and you select to update all order lines, the Commissions tab no longer fails to update accordingly.	Frontend	2.0	aug 21, 2023 <input type="checkbox"/>

Commissions tab hidden when functionality is disabled	The Commissions tab no longer appears when the Commissions functionality is disabled in the Enable/disable functionalities (CS100000) window.	Frontend	2.0	aug 21, 2023	
Added support for the 'Recalculate VAT when the actor changes on the document' setting	<p>The setting 'Recalculate VAT when the actor changes on the document' is now supported.</p> <p>- When the setting is activated, the tax category on the order lines is updated when the customer and/or customer location is changed.</p> <p>- When the setting is deactivated, the tax category on the order lines is not updated when the customer and/or customer location is changed.</p>	Frontend	2.0	aug 18, 2023	

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NeXtGen Process Payment Service (P2P)

[Release Notes.](#) [Documentation](#) [Komponent\(er\)](#) [Fiks versjon\(er\)](#) [Løst](#) [T](#)

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API - Due dates for breaking changes

Release Notes.	Documentation	Forfaller
Planned removal of VNI authentication method	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> - One preferred method of authentication across Visma.net ERP portfolio - Better security using scopes - Let customer be more in control (customer grants access explicitly) <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</p>	des 31, 2023

Planned removal of Sales Order API endpoints

05.05.2023 - Due date is now changed. We plan to be functional complete by Q2-2024(30th of June 2024), thus new Due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,

des 31,
2024

22.03.2023 - This is now in consideration. New dates for the deadline will come.

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:

<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API

<https://salesorder.visma.net/swagger/index.html>