

Functional Release Notes 9.64.0

Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

26.09.2023

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Introduction



This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.



SIGMA services

General

Release Notes.	Documentation	T	Ret versi
Formatting errors in export to Excel in CSV format	When exporting data to Excel in CSV format using a Nordic language in Visma.net ERP, you could experience that date, period, and special characters (ÆØÅ) were wrongly formatted. Leading zeros were also removed. These have now been fixed.		9.64.0
Setting default country in the Organisation details section of the Organisations window	In the past for organisations, you could set default country in the Organisation details section of the Organisations (CS101500) window, irrespective of what company you were on. This will no longer be possible for the Main company when one uses branches and for a regular company when branches are not being used. The reason for this is that these companies are created (and the data thus owned) by the Admin service. If these are changed within the ERP, the data will be out of synch with the owner of the data (Admin) and normal operation will fail.		9.64.0


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API

Release Notes.	Documentation	T	Ret versi
Error on subaccount when creating customer with invoicePOST CustomerInvoice V2 with restriction group setup	When having access restriction on accounts and subaccounts, but you didn't use those accounts and subaccounts when sending an API POST operation for CustomerInvoice endpoint, the system showed an error that subaccounts do not exist. This has now been fixed and the sales invoices sent using API POST operation for CustomerInvoice endpoint are created in the system with the correct accounts and subaccounts. This will be first enabled for PILOT customers.		9.64.0
SupplierInvoice Endpoint error - "Do you want the system to recalculate the amount(s) in the cost column"	If the Supplier (AP303000), which was targeted, used the Gross or Net tax calculation modes, the call launched an error on recalculation on the line. This was caused by the recent implementation enabling to link purchase receipt lines multiple times into purchase invoice documents, which did not allow the line recalculation to be executed. This has now been fixed.		9.64.0

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Purchase to Pay

Release Notes.	Documentation	T	Ret versi
Inserting purchase order with non-stock item which has 0 quantity into purchase invoice document	Non-stock item line inside purchase order could not be added into purchase invoice document, if the quantity was empty. This scenario was blocked due to recent implementation to allow linking purchase receipt lines multiple times into purchase invoice document. This has now been fixed.		9.64.0

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Order Core

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Accounting Core

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Performance of Account summary improved	The performance of the Account summary (GL401000) window has been improved.	<input checked="" type="checkbox"/>	9.64.0
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Accounting Modules

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Customer Ledger

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New search line in all list windows	<p>In all list windows, a search line has been implemented in the table to replace the search field in the upper right corner. There is a distinction between white and grey columns:</p> <ul style="list-style-type: none">- In the white column, you can type your exact search term to display results containing this exact value.- When you click on the grey column, you can filter as before in the column filter pop-up. <p>You can search and filter in as many columns as you need to, to only display the results you want to view.</p>	<input checked="" type="checkbox"/>	9.64.0
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Data as a Service

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NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Ret version(er)	T	
Support for Undership and Overship threshold on order line	The Undership and Overship threshold columns have now been made available for the order lines.	Frontend	2.0.59 8	sep. 22, 2023	
Support for Line type	The Line type column has now been made available for the order lines.	Frontend	2.0.59 8	sep. 21, 2023	
Support for 'Cost total' on order line	The Extended cost column, now named 'Cost total', has been made available for the order lines.	Frontend	2.0.59 8	sep. 22, 2023	
Translation of values in Shipments and Discounts tabs	Earlier, the column 'Type' in the Discounts tab, and the columns 'Shipment type', 'Invoice type' and 'Inventory transaction type' in the Shipments tab, had untranslated values. This has now been fixed.	Frontend	2.0.59 8	sep. 22, 2023	
Support for 'Requested on' date on order line	The 'Requested on' column has now been made available for the order lines.	Frontend	2.0.59 8	sep. 22, 2023	

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NeXtGen Process Payment Service (P2P)

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API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Planned removal of VNI authentication method	<p>We are planning to phase out VNI authentication method by the end of 2023.</p> <p>ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none">- One preferred method of authentication across Visma.net ERP portfolio- Better security using scopes- Let customer be more in control (customer grants access explicitly) <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</p>	dec. 31, 2023

Planned removal of Sales Order API endpoints

05.05.2023 - Due date is now changed. We plan to be functional complete by Q2-2024(30th of June 2024), thus new Due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible, dec. 31, 2024

22.03.2023 - This is now in consideration. New dates for the deadline will come.

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:

<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API

<https://salesorder.visma.net/swagger/index.html>