

# Functional Release Notes 9.71.0

---

Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

## Table of contents

- [Notice](#)
- [Introduction](#)

[SIGMA services](#)

[API](#)

[Purchase to Pay](#)

[Order Core](#)

[Accounting Core](#)

[Accounting Modules](#)

[Customer Ledger](#)

[Data as a Service](#)

[NeXtGen services](#)

[NeXtGen Sales Order Service \(OC\)](#)

[NeXtGen Process Payment Service \(P2P\)](#)

[API - Due dates for breaking changes](#)

---

## Notice

21.11.2023

All information in this documentation may be changed without warning, and it does not represent an obligation on the part of the manufacturer.

All material in this documentation and the programs it concerns are protected by copyright legislation and the specially entered Agreement concerning usage rights and maintenance. All rights to this material are the property of Visma NextGen AB. Any copying or duplication of the material in this document, including but without limitations, text, screen appearance, icons, or methods, is prohibited.

As a part of its continuous development of the system, Visma NextGen AB may change the composition of packages, modules and functions. Visma NextGen AB waives any responsibility for any errors or omissions in the system, apart from what is clearly described in the current Agreement on usage rights and maintenance. Use of the system on other computers than the system it is licensed for is illegal and will be reported to the police and compensation will be claimed.

---

## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.






Please note that this document refers to the UK English version of [Visma.net](#) ERP.

---

---

# SIGMA services

## API

Release Notes.	Documentation	T	Ret versi
<b>Prepare invoice action now exposed via the "SalesOrder" and "SalesOrderBasic" endpoints</b>	<p>Two new endpoints have been introduced for the action 'Prepare invoice' for sales orders:</p> <ul style="list-style-type: none"><li>- v2/salesorderbasic/{SOType}/{SOOrderNumber}/action/prepareInvoice</li><li>- v2/salesorder/{SOType}/{SOOrderNumber}/action/prepareInvoice</li></ul> <p>If the action is successful, the 200 OK response includes a reference number to an invoice. For example:</p> <pre>{  "referenceNumber": "002625",  "actionId": "f9496e2a-3319-4439-bf24-7f4ced2252e5",  "actionResult": "Done"}</pre>		9.71.0
<b>POST SupplierInvoice "No access to branch" error when service API was used for the first time</b>	When using Visma Service API token for the first with POST SupplierInvoice, the error "No access to branch" was returned and delay took place before a successful call could be made. This has now been fixed.		9.71.0
<b>POST/salesOrder/action/createPurchaseOrder no longer returns 'tstamp cannot be empty'</b>	Earlier, in some circumstances, POST/salesOrder/action/createPurchaseOrder returned the error message 'tstamp cannot be empty'. This has now been fixed.		9.71.0
<b>POST SalesOrder via API v1 and v2 no longer creates sales order with incorrect currency</b>	Earlier, when 'Enable currency override' was not selected for a customer, the POST SalesOrder endpoint still allowed a sales order to be created with a currency other than the default currency for the customer, which resulted in incorrect prices on the sales order. This has now been fixed for v1 and v2, and you will need to select 'Enable currency override' in the Customers (AR303000) window to be able to create a sales order with a currency other than the customer's default currency.		9.71.0
<b>GET Expense Claim "Pagesize and TotalCount" not returned</b>	Earlier, the metadata "Pagesize and TotalCount" were not returned in GET ExpenseClaim. This has now been fixed.		9.71.0

[401 opgaver](#)

## Purchase to Pay

Release Notes.    Documentation    T    Ret version(er)

[215 opgaver](#)

## Order Core

Release Notes.	Documentation	T	Ret versi
<b>Release purchase invoice for purchase receipt without an item</b>	When you release a purchase invoice for a purchase receipt without an item but with a freight cost line, you no longer get an error.		9.71.0
<b>Created by ID for sales order created from quote</b>	The Created by ID for a sales order copied from a quote no longer displays the wrong user.		9.71.0
<b>Supplier reference on purchase receipt</b>	The Supplier reference field is no longer empty when you open a purchase receipt from the Purchase receipts tab in the Purchase orders (PO301000) window.		9.71.0
<b>Discount in Purchase receipt accrual summary report</b>	The Purchase receipt accrual summary (PO630500) report now calculates discount correctly.		9.71.0
<b>Alternative description in Purchase orders window</b>	Earlier, the 'Alternative description' for an item was not displayed in the Purchase orders (PO301000) window. This has now been fixed.		9.71.0
<b>Default supplier in sales order</b>	Earlier, when you changed a line item with a default supplier in a sales order, the supplier would not change automatically to the default supplier of the new item. This has now been fixed.		9.71.0

[214 opgaver](#)

## Accounting Core

Release Notes.	Documentation	T	Ret versi
<b>Selected column and Totals for the selected values removed from VAT account control summary and details</b>	The Selected column and the Totals for the selected values are removed from the VAT account control summary and details (TX40300S and TX40400S) windows. The Totals in the heading are now calculated based on the filtering in the heading and in the filtered lines.		9.71.0
<b>Country filter added in Standard VAT codes</b>	A country filter is added in the Standard VAT codes (CS20500S) window that makes it possible to work with several countries without changing the branch in the selector.  When you import from Excel without country it will create the new rows to the selected country.		9.71.0
<b>Landed cost creating 3 lines in General ledger transactions with a reference to the same order line</b>	In some situations, Landed cost created 3 lines in General ledger transactions with a reference to the same order line. This caused the VAT to be shown 3 times when it should be shown only on one line. This has now been fixed for the General ledger transactions with VAT (TX40500S) and VAT account control summary/details (TX40300S / TX40400S) windows.		9.71.0

[322 opgaver](#)

## Accounting Modules

Release Notes.	Documentation	T	Ret version(er)
----------------	---------------	---	-----------------

[238 opgaver](#)

---

## Customer Ledger

[Release Notes.](#)   [Documentation](#)   [T](#)   [Ret version\(er\)](#)

---


[227 opgaver](#)

---

## Data as a Service

[Release Notes.](#)   [Documentation](#)   [T](#)   [Ret versi](#)

---

<b>Adding special characters in duplicate item classes will break the Item classes (IN201000) window.</b>	Earlier, adding the special character "*" in the field Class ID in the window Item classes (IN201000) would cause an error message and then break the screen's functionality. This has now been corrected by no longer allowing the character "*" to be used in the Class ID field.		9.71.0
---	---	---	--------

---


[114 opgaver](#)

---

## NeXtGen services

---

### NeXtGen Sales Order Service (OC)



Release note title	Release Notes.	Komponent(er)	Ret version(er)	Løst	T
Support for setting status to Open	Setting the order status to Open is now supported, for example, when the current status is Cancelled.	API	1.0.14.846	nov. 17, 2023	

---

[171 opgaver](#)

---

### NeXtGen Process Payment Service (P2P)

Release Notes.	Documentation	Komponent (er)	Ret version(er)	Løst	T
	Previously wrong amount was showing for the documents when sorting or applying filters. This has been fixed, no longer reproducible.	Outgoing Payments (P2P)		nov. 20, 2023	
	Previously wrong amount was showing for the documents when sorting or applying filters. This has been fixed, no longer reproducible.	Outgoing Payments (P2P)		nov. 20, 2023	

98 opgaver

## API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
<b>Deprecated fields on Account endpoint</b>	<p>Following fields are deprecated and will be removed on 20th of February 2024:</p> <ul style="list-style-type: none"> <li>- ExternalCode1</li> <li>- ExternalCode2</li> <li>- AnalysisCode</li> </ul> <p>They should be replaced by fields: ExternalCode1Info, ExternalCode2Info, AnalysisCodeInfo, which contain more details.</p>	feb. 20, 2024
<b>Planned removal of VNI authentication method</b>	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> <li>- One preferred method of authentication across Visma.net ERP portfolio</li> <li>- Better security using scopes</li> <li>- Let customer be more in control (customer grants access explicitly)</li> </ul> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>	dec. 31, 2023

---

**Planned removal of  
Sales Order API  
endpoints**

We plan to be functionally complete by Q2-2024 (30th of June 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible, dec. 31, 2024

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut  
GET /controller/api/v1/salesorder  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions  
POST /controller/api/v1/salesorder  
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder  
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder  
PUT /controller/api/v1/salesorder/{orderNbr}  
GET /controller/api/v1/salesorderbasic/{orderNbr}  
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}  
GET /controller/api/v1/salesorderbasic  
POST /controller/api/v1/salesorderbasic  
PUT /controller/api/v1/salesorderbasic/{orderNbr}  
POST /controller/api/v2/salesorderbasic  
POST /controller/api/v2/salesorder  
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder  
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:

<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API

<https://salesorder.visma.net/swagger/index.html>