Functional Release Notes 9.77.0

Release note status: **FINAL**

📦 **9.77.0** - **SIGMA**   2024-01-16   RELEASED

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

16.1.2024

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

Release Notes.	Documentation	T	Ret version(er)
New general functionality for exporting from grids to file (Excel)	Export to file (Excel) New general functionality for exporting from grids to file (Excel). Clicking the arrow icon for Excel export, you can select which type of export format you want. - Excel, same functionality as before - CSV, general file export format with only data records.		9.77.0
Error when clicking the Groups option in several reports	There was a general problem with reports. When clicking on the "Groups" icon in different reports, you got an error message. This has now been fixed.		9.77.0

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API

Release Notes.	Documentation	T	Ret versi
New field "consolidateInvoices" available on the Customer endpoints	A new field "consolidateInvoices" is now available on the following endpoints' response message: -GET/controller/api/v1/customer/{customerCd} -GET/controller/api/v1/customer -POST/controller/api/v1/customer -PUT/controller/api/v1/customer/internal/{internalID} -PUT/controller/api/v1/customer/{customerCd} This shows if the customer has the Consolidate invoices check box selected in the Customers (AR303000) window. The API documentation will be updated after the pilot phase is done.	☑	9.77.0
New section "parentRecord" available on the Salesorder GET operation	A new section "parentRecord" is now available on the following endpoints' response message: -GET/controller/api/v1/salesorder -GET/controller/api/v1/salesorder/{orderNbr} -GET/controller/api/v2/salesorder -GET/controller/api/v2/salesorder/{orderNbr} This shows the details of the parent customer to which the invoice has been sent from the child customer.	☑	9.77.0
Location endpoint now returns 400 instead of 500 error when request has incorrect data	Earlier, Location endpoints returned a 500 internal server error for requests containing an invalid postcode or an incorrect business account. This has now been corrected so that a 400 bad request error will be returned in these situations.		9.77.0

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Purchase to Pay

Release Notes.	Documentation	T	Ret versi
Manually imported document from the IA20200S window triggered invoice response	When "Invoice response messages" service is activated in the Autoinvoice settings (CS10250S) window, this will enable the company to both send and receive these type of messages. The behaviour under this feature has now been fixed and documents inserted from the manual import screen (IA20200S) are excluded from the messaging.	🟥	9.77.0

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Order Core

Release Notes.	Documentation	T	Ret version (er)
Discount transferred to purchase receipts created via POST	For purchase receipts created via POST with "linetype" added, discounts are now transferred from the purchase order to the purchase receipt.	🟥	9.77.0

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Accounting Core

Release Notes.	Documentation	T	Ret version(er)

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Accounting Modules

Release Notes.	Documentation	T	Ret version(er)

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Customer Ledger

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Data as a Service

Release Notes.	Documentation	T	Ret version (er)
Purchase order receipt number not exposed on inventory issues, adjustment endpoint (API)	Integrators will now have the purchase receipt number exposed in both inventory receipt API endpoints: - GET api/v1/inventoryReceipt and - GET api/v1/inventoryReceipt/{inventoryReceiptNumber} API endpoints	☑	9.77.0
New general functionality for exporting from grids to file (Excel)	Export to file (Excel) New general functionality for exporting from grids to file (Excel). Clicking the arrow icon for Excel export, you can select which type of export format you want. - Excel, same functionality as before - CSV, general file export format with only data records.	🔖	9.77.0

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NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Ret version (er)	Løst	T
Replacement cost columns now only available for Sales profit viewer	The Replacement unit cost and Replacement cost total columns are no longer available when you do not have the Sales profit viewer role.	Frontend	2.0.764	jan. 16, 2024	🔲

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NeXtGen Process Payment Service (P2P)

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API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Deprecated fields on Account endpoint	Following fields are deprecated and will be removed on 20th of February 2024: - ExternalCode1 - ExternalCode2 - AnalysisCode They should be replaced by fields: ExternalCode1Info, ExternalCode2Info, AnalisysCodeInfo, which contain more details.	feb. 20, 2024
Planned removal of VNI authentication method	We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date. Benefits of this change: - One preferred method of authentication across Visma.net ERP portfolio - Better security using scopes - Let customer be more in control (customer grants access explicitly) More information for ISVs on how to migrate existing integrations and\or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148	dec. 31, 2023

| **Planned removal of Sales Order API endpoints** | We plan to be functionally complete by Q2-2024 (30th of June 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible, | dec. 31, 2024 |

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:
GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:
https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436

Swagger for Visma.net.ERP.SalesOrder.API
https://salesorder.visma.net/swagger/index.html

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