Functional Release Notes 9.76.0

Release note status: **FINAL**

📦 **9.76.0** - SIGMA `2024-01-09` `RELEASED`

(Internal document. BU is responsible for communication with customers and partners.)

Table of contents

Notice

9.1.2024

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

SIGMA services

General

Release Notes.	Documentation	T	Ret version(er)

[109 opgaver](#)

API

Release Notes.	Documentation	T	Ret versi
New section "childRecord" available on the CustomerInvoice GET operation	A new section "childRecord" is now available on the following endpoints' response message: -GET/controller/api/v1/customerinvoice -GET/controller/api/v1/customerinvoice/{invoiceNumber} This shows the details of the child customer for which the invoice has been sent to the parent customer.	✅	9.76.0
Improved performance on GET SupplierInvoice endpoint	The performance of the GET SupplierInvoice endpoints has been improved. The new endpoint will be tested by a small number of clients in the beginning. Once the pilot testing phase is completed, the improvement will be enabled for everyone.	🔖	9.76.0
Extra validation and additional improvement to the PUT TimeCard endpoint	The PUT TimeCard endpoint now has an extra validation when neither Summary nor Materials have been added to the payload. The following error message "Update payload should contain at least a Summary or Materials." will be displayed.	🔴	9.76.0
Credit note now subtracted from invoice when creating customer payment via API	Earlier, when creating a customer payment with an invoice and a credit note using the CustomerPayment API endpoint, the credit note was not subtracted from the invoice. This has now been fixed.	🔴	9.76.0

[414 opgaver](#)

Purchase to Pay

Release Notes.	Documentation	T	Ret versi
Invoices approved in Approval not automatically released	In the previous version, in a particular case, invoices approved in Approval were not automatically released (even if the setting was ON). This issue has now been fixed.	〰️	9.76.0
Change of invoice balance when adding rounding difference	In scenarios where editing the rounding field on a pre-booked purchase invoice document (AP301000), the invoice balance changed and the document could not be released. This has now been fixed, and it is no longer possible to edit the rounding amount when the document is pre-booked.	🔴	9.76.0

[222 opgaver](#)

Order Core

Release Notes.	Documentation	T	Ret versi
Previously incorrect sales price for orders created by API	Earlier, for orders using sales price worksheets with effective periods, the POST SalesOrderV1 and POST SalesOrderV2 endpoints used incorrect sales prices. This has now been fixed.	🟥	9.76.0

227 opgaver

Accounting Core

Release Notes.	Documentation	T	Ret version(er)

327 opgaver

Accounting Modules

Release Notes.	Documentation	T	Ret versi
Improvements to the claims validation process in the Expense inbox	The claims validation process in Expense inbox (EP50604S) has been refactored and improved for better performance. This is only available for certain companies.	🟩	9.76.0
Improved matching of incoming payments when receiving and processing account statements from the AutoPay inbox	The matching of incoming payments when importing account statements from AutoPay has been improved. In some cases, the file from AutoPay includes both structured and unstructured remittance info. Earlier the system matched based on the unstructured info. This has now been changed so that the system matches based on the structured info and, if no match is found, the unstructured info is used.	🟥	9.76.0

243 opgaver

Customer Ledger

Release Notes.	Documentation	T	Ret version(er)

233 opgaver

Data as a Service

Release Notes.	Documentation	T	Ret version(er)

119 opgaver

NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Ret version(er)	Løst	T
Print order document	With the 'Preview document' button in the window footer, you can now preview an order or quote in the corresponding reports, and print it.	Frontend	2.0.742	dec. 21, 2023	📗
Change column width	You can now adjust the column width in tables. On the column you want to adjust, click and drag the right-side border.	Frontend	2.0.755	jan. 04, 2024	📗

182 opgaver

NeXtGen Process Payment Service (P2P)

Release Notes.	Documentation	Komponent(er)	Ret version(er)	Løst	T
Display option settings reset to default	Display option settings have been reset to default (Document List) while in the Table settings, no display option was marked when you have chosen the display option: Group by supplier (previous label: Group documents from the same supplier), as the preferred one. This has now been fixed.	Outgoing Payments (P2P)		jan. 09, 2024	🟥
Export to Excel button not working	The export to Excel button was no longer working. This has now been fixed.	Outgoing Payments (P2P)	20.22.0.44 23-UI, 1.0.0.209	jan. 04, 2024	🟥

The "Resend and close" button not working	The "Resend and close" button was not working when the VNEPS-BatchPaymentsV2 feature toggle was active. This has now been fixed.	Outgoing Payments (P2P)	20.22.0.44 09-UI, 1.0.0.205, 1.0.0.207	jan. 03, 2024	🔴
Missing the LB downloading	The Download LB file button was not responding. This has now been fixed.	Outgoing Payments (P2P)	20.22.0.43 87-UI, 1.0.0.203	dec. 19, 2023	🔴
New labels in Table settings	In both the Prepare payments and Payment status tabs, the current labels, describing the chosen view in Table settings, have been replaced with new ones.	Outgoing Payments (P2P)	20.22.0.44 09-UI, 1.0.0.205, 1.0.0.207	jan. 03, 2024	🟢

110 opgaver

API - Due dates for breaking changes

Release Notes.	Documentation	Deadline

Deprecated fields on Account endpoint	Following fields are deprecated and will be removed on 20th of February 2024:
	
	  - ExternalCode1
	
	  - ExternalCode2
	
	  - AnalysisCode
	
	They should be replaced by fields: ExternalCode1Info, ExternalCode2Info, AnalisysCodeInfo, which contain more details.
		feb. 20, 2024

Planned removal of VNI authentication method	We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date. Benefits of this change: - One preferred method of authentication across Visma.net ERP portfolio - Better security using scopes - Let customer be more in control (customer grants access explicitly) More information for ISVs on how to migrate existing integrations and\or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148	dec. 31, 2023

| **Planned removal of Sales Order API endpoints** | We plan to be functionally complete by Q2-2024 (30th of June 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible, | dec. 31, 2024 |

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:
GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:
https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436

Swagger for Visma.net.ERP.SalesOrder.API
https://salesorder.visma.net/swagger/index.html

3 opgaver