

# Functional Release Notes 9.78.0

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Release note status: **DRAFT**

(Internal document. BU is responsible for communication with customers and partners.)

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## Notice

23.1.2024

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## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.


Please note that this document refers to the UK English version of [Visma.net](#) ERP.

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# SIGMA services

## General

Release Notes.	Documentation	T	Ret versi
<b>Inquiry windows not based on generic inquiry routine not responding to export command from Excel/CSV droplist</b>	Inquiry windows not based on the generic inquiry routine did not respond to the export command from Excel/CSV droplist. This has now been fixed.		9.78.0



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## API

Release Notes.	Documentation	T	Ret version (er)
<b>Improved performance of POST v1/purchaseorder</b>	The POST v1/purchaseorder endpoint is now up to 1,6 times faster than before.		9.78.0
<b>New endpoint v2/salesorder/[orderType]/[orderNumber]/action/sendbyemail</b>	The new endpoint v2/salesorder/[orderType]/[orderNumber]/action/sendbyemail initiates the process of sending an order by email.		9.78.0

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## Purchase to Pay

Release Notes.	Documentation	T	Ret versi
<b>Batch payments for outgoing payments (created via AP50301S) no longer showing in Batch payments (AP3050PL)</b>	Batch payments for the outgoing payments (created via AP50301S) are no longer showing in Batch payments (AP3050PL). Note: all outgoing batches linked to a payment request are removed.		9.78.0
<b>4-eyes principle introduced for supplier/employee payment details</b>	<p>Introducing the Supplier payment details 4-eyes principle feature, a robust safeguard against fraudulent transactions. This cutting-edge security measure ensures that no payment is processed without a thorough review by a second authorised individual, different from the accountant adding payment details against a supplier or a customer.</p> <p>To enable the 4-eyes principle, navigate to the Enable/Disable functionalities (CS100000) window and select the "Four eyes principle" option. Once activated, all users will gain access to the "Approve bank details"(AP50950S) window. However, the ability to approve bank details will be restricted for the user initiating or updating the bank details for a supplier or customer, ensuring an additional layer of security and oversight in the approval process.</p> <p>This functionality is implemented under a feature toggle.</p>		9.78.0

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## Order Core

Release Notes.	Documentation	T	Ret versi
<b>Historical purchase receipt accrual summary values now all in base currency</b>	Earlier, the Historical purchase receipt accrual summary (PO63050S) report would not show all purchase receipt values in the base currency, leading to an incorrect Total. This has now been fixed and all values are in the base currency, regardless of the currency used in individual purchase receipts.		9.78.0
<b>Pick list email subject line corrected</b>	When you send a pick list by email from the Pick list (SO644000) report, the subject line will no longer contain 'Invoice'. The subject line now starts with 'Pick list from'.		9.78.0

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## Accounting Core

Release Notes.	Documentation	T	Ret versi
<b>Performance improvement on Journal reconciliation window (GL30201S )</b>	The performance on the Journal reconciliation window (GL30201S ) has been improved.		9.78.0
<b>System internal change breaking import ARM report from template functionality</b>	A system internal change broke the import ARM report from template functionality. An error was thrown while importing and the action was getting aborted. This has now been fixed.		9.78.0

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## Accounting Modules

Release Notes.	Documentation	T	Ret versi
<b>Delete reconciliation statement when having own number sequence per cash account</b>	When having own number sequence for reconciliation statement per cash account and you deleted a reconciliation statement (CA302000) with a reconciliation number that also existed for other accounts, the transactions for all accounts were released, so they showed up in a new reconciliation statement. This has now been fixed.		9.78.0

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# Customer Ledger

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# Data as a Service

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## NeXtGen services

# NeXtGen Sales Order Service (OC)

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Order type subaccount mask error	When the subaccount mask for an order type is missing subaccount segments, you will no longer get the error 'Defined subaccount mask can't have less characters than segment summary length'. Instead, the missing subaccount segment values will now be retrieved from the item set on the order line.	API	1.0.14.926	jan. 19, 2024	
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# NeXtGen Process Payment Service (P2P)

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## API - Due dates for breaking changes

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Release Notes.	Documentation	Deadline
<b>Deprecated fields on Account endpoint</b>	<p>Following fields are deprecated and will be removed on 20th of February 2024:</p> <ul style="list-style-type: none"><li>- ExternalCode1</li><li>- ExternalCode2</li><li>- AnalysisCode</li></ul> <p>They should be replaced by fields: ExternalCode1Info, ExternalCode2Info, AnalysisCodeInfo, which contain more details.</p>	feb. 20, 2024
<b>Planned removal of VNI authentication method</b>	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"><li>- One preferred method of authentication across Visma.net ERP portfolio</li><li>- Better security using scopes</li><li>- Let customer be more in control (customer grants access explicitly)</li></ul> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>	dec. 31, 2023

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**Planned removal of  
Sales Order API  
endpoints**

We plan to be functionally complete by Q2-2024 (30th of June 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible, dec. 31, 2024

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut  
GET /controller/api/v1/salesorder  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions  
POST /controller/api/v1/salesorder  
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder  
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder  
PUT /controller/api/v1/salesorder/{orderNbr}  
GET /controller/api/v1/salesorderbasic/{orderNbr}  
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}  
GET /controller/api/v1/salesorderbasic  
POST /controller/api/v1/salesorderbasic  
PUT /controller/api/v1/salesorderbasic/{orderNbr}  
POST /controller/api/v2/salesorderbasic  
POST /controller/api/v2/salesorder  
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder  
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:  
<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API  
<https://salesorder.visma.net/swagger/index.html>