

Functional Release Notes 9.83.0

Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

27.2.2024

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Introduction




This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.





SIGMA services

General

Release Notes.	Documentation	T	Ret version (er)
New .csv file export options in User settings	In the User settings (SM203010) window, there are 2 new check boxes under "Csv file export settings" - Add separator after last column in csv file. If this is unticked, then no ; will be added after the last column - Force leading zeroes. If this is unticked, then ' will be removed from all char fields. Leading zeros will then not be shown in Excel. Additionally, the check box "Export Excel as CSV file" has been removed.		9.83.0
Check box "Use basic payment process" removed from Branches window	In the Branches (CS102000) window, the check box "Use basic payment process" has been removed, since all companies now use the new process.		9.83.0
Warning limit 1000 lines in export to Excel /CSV	In export to Excel/CSV from inquiry windows, the limit for warning is now changed to 10000 lines.		9.83.0

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API

Release Notes.	Documentation	T	Ret vers
Improved performance of PUT v1/purchaseorder/{purchaseOrderNumber}	The performance of the PUT v1/purchaseorder/{purchaseOrderNumber} endpoint has been improved. Updating lines is now approx. 40 % faster than before.		9.83.0
Fixed error message POST /controller/api/v1 /PurchaseReceipt	Earlier, in some circumstances, the endpoint POST/controller/api/v1/Purchase returned an error message. This has now been fixed.		9.83.0
Release of purchase invoice via API missing link to batch, invoice stuck in Balanced status	This specific problem occurred in some occasions during heavy API load together with overlapping actions, where the released purchase invoice may have incorrectly remained in the Balanced status after it was released via SupplierInvoice endpoint. In this scenario the full release operation was not able to finish. Meaning, even though the release process was successful and a batch was created, if the batch failed to link the documents (the Financial details tab not showing a link to the batch no.), due to this the purchase invoice document remained in the Balanced status. The fix has been added under a feature toggle and will be initially activated for specific companies only. Within the fix behaviour added a retry for the release from API, if the release fails due to concurrency. Fix will later be included into all companies.		9.83.0
Improved performance on GET SupplierInvoice endpoint	The performance of the GET SupplierInvoice endpoints has been improved. The issue that was found during activation earlier (Version 9.80) where some of the response fields were being excluded has now been fixed. The improved endpoint will be activated for all companies.		9.83.0

POST SalesOrder with TenantID authentication works normally again

POST SalesOrder with TenantID authentication no longer gives error message 'Object reference not set to an instance of an object.'.



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Purchase to Pay

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Order Core

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Group discounts subtracted from Order total on quotes

For orders of the QT type, the Order total no longer fails to subtract group discounts.



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Accounting Core

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Accounting Modules

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Expense attachment file name in Inbox aligned with file name used by Expense service	In version 9.81, the claim report from Expense was made available in some windows. In this release, the filename of the claim report has been aligned to include the internal reference number of the claim in VnE and the claim ID from Expense. In addition, this file is a read-only and cannot be deleted from the File maintenance window (SM202510).	✓	9.83.0
Reversing disposals several times not working correctly	Reversing a disposal in the Fixed assets (FA303000) window did not work as expected when done multiple times. This issue has now been fixed and the disposal can now be reversed and done multiple times without problems	✗	9.83.0

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Customer Ledger

Release Notes.	Documentation	T	Ret version (er)
Customer/directdebit endpoint now shows all mandates with/without branch selected, branch field available in response	<p>The following issues have been fixed for the GET operation for endpoint customer/directdebit:</p> <ul style="list-style-type: none"> - the results are no longer missing the information regarding mandates without branch selected, - the branch field is now available in the response message. 	✗	9.83.0

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Data as a Service



Release Notes.	Documentation	T	Ret version(er)
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NeXtGen services



NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Component(er)	Ret version(er)	T
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Support for Quantity on hand and available, and link to incoming and outgoing quantities	For order lines, the following columns have been added: - Quantity on hand - Quantity available - Quantity details The Quantity details column contains a link to the Inventory allocation details (IN402000) window, where you can view the incoming and outgoing quantities for the line item and warehouse.	Frontend	2.0.81 8	feb. 22, 2024	
PATCH for order and order line note	You can now update (PATCH) an order's notes and line notes, for all order statuses.	API	1.0.14. 956	feb. 27, 2024	

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NeXtGen Process Payment Service (P2P)

Release Notes.	Documentation	Komponent(er)	Release version	Release date	Icon
New view available in Table settings: Supplier overview	You now have access to a new feature in the table settings named "Supplier overview". This improved functionality provides you with a clearer summary of the documents to track and pay and their overall summary amounts. To activate this new view, navigate to the table settings options and select the "Supplier overview" view. Please note that this feature is initially available only to a select group of pilot customers, as it is controlled by a feature toggle.	Outgoing Payments (P2P)		feb. 26, 2024	
New payment request statuses	You can now track the progress of your payment requests even better with the new AutoPay statuses. You have now the following statuses available: - In Progress - Failed - Error - Archived (empty payment requests or credit note + purchase invoice amount = 0) - Partly sent to Autopay (only for payment requests containing documents without payments or batches due to sequence number issues) - Sent to AutoPay (at least one payment sent to AutoPay) - Cancelled in AutoPay (all payments are cancelled in AutoPay) - Sent to Bank (at least one payment sent to Bank) - Rejected by the Bank (if the entire payment request is rejected/ all payments in the intent are rejected by the Bank) - Completed in AutoPay (at least one payment paid)	Outgoing Payments (P2P)		feb. 26, 2024	

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API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	maj 01, 2024
Planned removal of VNI authentication method	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> - One preferred method of authentication across Visma.net ERP portfolio - Better security using scopes - Let customer be more in control (customer grants access explicitly) <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</p>	dec. 31, 2023
Planned removal of Sales Order API endpoints	<p>We plan to be functionally complete by Q3-2024 (30th of September 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,</p> <p>A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.</p> <p>The following API endpoints will be removed:</p> <pre>GET /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut GET /controller/api/v1/salesorder GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions POST /controller/api/v1/salesorder POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder PUT /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr} GET /controller/api/v1/salesorderbasic POST /controller/api/v1/salesorderbasic PUT /controller/api/v1/salesorderbasic/{orderNbr} POST /controller/api/v2/salesorderbasic POST /controller/api/v2/salesorder POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder</pre> <p>All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.</p> <p>For more information on how to use the Visma.net ERP Sales Order Service, please visit: https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-nextGen-service-Visma-net-ERP/ba-p/401436</p> <p>Swagger for Visma.net.ERP.SalesOrder.API https://salesorder.visma.net/swagger/index.html</p>	dec. 31, 2024