

Functional Release Notes 9.91.0

Release note status: **FINAL**

 9.91.0 - SIGMA 2024-04-23 UNRELEASED

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

23.04.2024

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.

SIGMA services

General

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API

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Supplier Class endpoints *Payment method ID and Description* fields exposed [Documentation](#) [T](#) [9.91.0](#)

The fields that that were exposed:
- paymentMethodId & paymentMethodDescription

Exposed into the following GET endpoints:

- api/v1/supplier/supplierClass
- api/v1/supplier/supplierClass/{supplierClassID}

New endpoints for deleting attachments in SalesOrder and SalesOrderLine [Documentation](#) [T](#) [9.91.0](#)

New endpoint to delete attachments in SalesOrderLine:
- v1/salesorder/{orderType}/{orderNumber}/{lineNumber}/attachment/{fileId}

New endpoint to delete attachments in SalesOrder:
- v1/salesorder/{orderType}/{orderNumber}/attachment/{fileId}

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Purchase to Pay

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AP Balance by GL Account (AP63200S) – Changes regarding pre-booked documents inclusion when post period is different than pre-booking period [Documentation](#) [T](#) [9.91.0](#)

When document has been pre-booked, but later the financial period has been changed using the Prepare for closing (AP50700S) window, earlier these documents were afterwards included in the report on the new period of the posting from the document. This has been changed and now the pre-booked document will remain included into AP Balance by GL Account (AP63200S) starting from the original period it was pre-booked in.

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Order Core

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Opening new Sales orders window from classic window now works correctly	When you click 'Try out the new version' in the classic Sales orders (SO301000) window, you no longer get an error message in the new Sales orders (SO30100S) window.		9.91.0
Account non-stock item no longer changes back to default in purchase order	Earlier, in the Purchase orders (PO301000) window, when you changed the account for a non-stock item on a purchase order line, and then changed the order quantity or unit cost on the line, the account would change back to the item's default account. This has now been fixed.		9.91.0
Error when trying to add line with incorrect warehouse in Shipments window	Earlier, in the Shipments (SO302000) window, when you added a line with a different default warehouse than the warehouse in the top part of the window, the line would be removed automatically and you would not get an error. This has now been fixed and you will get an error when you try to add and save a shipment line with a different warehouse than the warehouse in the top part.		9.91.0
Notes for shipment no longer disappear	When you add a new item to a shipment, the shipment's notes in the upper right corner no longer disappear.		9.91.0
Subaccount now correctly inherited by inventory document for reason code with Issue usage	Earlier, for a sales order line, when you added a reason code with usage Issue and changed the default subaccount, the new subaccount would not be used in the inventory document. This has now been fixed.		9.91.0
Delivery information no longer disappears from shipment	The delivery information for a shipment will no longer be deleted when you do the following procedure: 1 Create a sales order with no specified Delivery information, 2 create a shipment from the sales order and add the delivery information in the Shipments (SO302000) window, 3 add a new shipment line and click Save. Now, the delivery information for the shipment will be saved.		9.91.0
Manually changed subaccount on sales order line will now be inherited by inventory document	Earlier, when you changed the default subaccount on a sales order line, the subaccount in the inventory document would not be retrieved from the order line. This has now been fixed, and the subaccount in the inventory document will be retrieved from the order line.		9.91.0
Previously when customer price class was active in Accounts receivable preferences, line discount was added when using Sales prices. This has now been fixed.	Earlier, the setting 'Apply line discount to prices specific to' in the Customer ledger preferences (AR101000) window only worked properly for promotional sales prices. This has now been fixed.		9.91.0
Net weight non-stock item now displayed on shipment line	In the Shipments (SO302000) window, the net weight for non-stock items is no longer missing on the shipment line.		9.91.0
Quote no longer emailed together with sales order	Earlier, when you emailed a sales order that was copied from a quote, the quote would be emailed as well. This has now been fixed, and only the sales order will be emailed.		9.91.0
Create shipment or receipt for RC and RR orders with Shipping status when first shipment is not confirmed	Earlier, you could not create a receipt or shipment for RC and RR orders with the status Shipping, if the first shipment was not confirmed. This has now been fixed.		9.91.0

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Accounting Core


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Accounting Modules

Added extra information in the tran. desc. for bank transactions for Danish customers only	The value of ReferredDocumentNumber is now shown as a part of the Tran. Desc. column on the bank transactions imported from Autopay for Danish customers only.		9.91.0
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Customer Ledger

Invoice can now be sent to AutoInvoice by automation schedule in Send invoices and Sales invoices windows	Earlier, for a specific company, you could not send invoices to AutoInvoice via the automation schedule in the Send invoices (AR508000) and Sales invoices (AR301000) windows due to a timeout error. This has now been fixed.		9.91.0
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Fixed error when releasing sales documents	Earlier, in some circumstances for some windows (Sales invoices (AR301000), Release customer documents (AR501000), etc.), the process of releasing sales documents would stop and give the following error: "Another user has updated the 'ARRegister' line. The page will now reload and your changes will be lost". This has now been fixed and you will not get this error anymore. The fix will be enabled first only for pilot customers.		9.91.0
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Data as a Service

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NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Documentation	Ret versio(n)
Correct unit cost for kit items when based on components	When you in the Sales order preferences (SO101000) window have set that the cost of kit items should be based on components, the unit cost for kit items on the sales order is no longer set incorrectly.	API		1.1.0.1 apr. 026 17, 2024
Support for sales order total tax amount in SalesOrderListDto	Property [taxTotal] has been added in SalesOrderListDto. This means that the sales order total tax amount is now supported.	API		1.1.0.1 apr. 027 17, 2024

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NeXtGen Process Payment Service (P2P)

Release note title	Release Notes.	Komponent(er)	Ret versio(n)
Enabling a new email service for sending notifications inside Payment Service	<p>With the upcoming discontinuation of the Notification Center (both notifications inside the Visma.net ERP or via email) and the phasing out of the current email notification system in Visma.net ERP, the Payment Service has introduced a new email service for sending notifications. This replacement service requires a few steps to ensure you continue to receive email notifications:</p> <ol style="list-style-type: none">1. Ensure that you have at least one system email account set up in the System email accounts window (SM204002).2. It is essential to designate at least one email account in the Default email account field within the Email preferences window (SM204001). <p>Please note: The sender email ID used for notifications will correspond to the one selected in the Email preferences window (SM204001).</p>	Outgoing Payments (P2P)	 1.0.1.3 apr. 450-19, 2024 1.0.0.2 28, 1.0.0.2 30

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NeXtGen Journal Transactions Service API (Accounting Core)

Release Notes.	Documentation	Ret version (er)	Løst	T	Komponent(e)
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Webhooks are now available for external parties

In order to register for Webhooks notifications you have to follow the steps described here <https://confluence.visma.com/display/VNJTS/...+register+for+Webhooks+notifications>

apr.
23,
2024



Admin

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API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	maj 01, 2024
Planned removal of VNI authentication method	<p>We are extending the deadline for phasing out VNI authentication method from December 31st 2023 til latest June 1st 2024.</p> <p>ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none">- One preferred method of authentication across Visma.net ERP portfolio- Better security using scopes- Let customer be more in control (customer grants access explicitly) <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</p>	jun. 01, 2024

Planned removal of Sales Order API endpoints

We plan to be functionally complete by Q3-2024 (30th of September 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,

dec. 31,
2024

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut
GET /controller/api/v1/salesorder
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions
POST /controller/api/v1/salesorder
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:
<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API
<https://salesorder.visma.net/swagger/index.html>