

# Functional Release Notes 10.04.0

---

Release note status: **FINAL**

 **10.04.0 - SIGMA** 2024-06-11 **UNRELEASED**

(Internal document. BU is responsible for communication with customers and partners.)

## Table of contents

- [Notice](#)
- [Introduction](#)

[SIGMA services](#)

[General](#)

[API](#)

[Purchase to Pay](#)

[Order Core](#)

[Accounting Core](#)

[Accounting Modules](#)

[Customer Ledger](#)

[Data as a Service](#)

[NeXtGen services](#)

[NeXtGen Sales Order Service \(OC\)](#)

[NeXtGen Process Payment Service \(P2P\)](#)

[NeXtGen Journal Transactions Service API \(Accounting Core\)](#)

[API - Due dates for breaking changes](#)

---

## Notice

07.05.2024

All information in this documentation may be changed without warning, and it does not represent any obligation on the part of the manufacturer.

All material in this documentation and the programs it concerns are protected by copyright legislation and the specially entered Agreement concerning usage rights and maintenance. All rights to this material are the property of Visma NextGen AB. Any copying or duplication of the material in this document, including but without limitations, text, screen appearance, icons, or methods, is prohibited.

As a part of its continuous development of the system, Visma NextGen AB may change the composition of packages, modules and functions. Visma NextGen AB waives any responsibility for any errors or omissions in the system, apart from what is clearly described in the current Agreement on usage rights and maintenance. Use of the system on other computers than the system it is licensed for is illegal and will be reported to the police and compensation will be claimed.

---

## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.

---

---

# SIGMA services

## General

Release Notes.	Documentation	T	Ret versi
<b>Inquiry windows not based on generic inquiry routine not responding to export command from Excel/CSV droplist</b>	Window Voucher Details (GL40601S), which is not based on the generic inquiry routine, did not respond to the export command from Excel/CSV droplist. This has now been fixed.		10.04.0



[119 opgaver](#)

## API

Release Notes.	Documentation	T	Ret version(er)
----------------	---------------	---	-----------------

[444 opgaver](#)

## Purchase to Pay

Release Notes.	Documentation	T	Ret versi
<b>Autopay payment status messages directly in the Process Payment window</b>	<p>The functionality for replacing the AutoPay Inbox screen (CA50400S) in processing outgoing status messages is now ready to be enabled in Production for all customers.</p> <p>Starting on June 11th, all outgoing payment status messages from Autopay will be directly collected and processed in the Process Payment window. This change automates the handling of outgoing payment messages that were previously managed through the AutoPay Inbox screen (CA50400S). The new system streamlines the process by allowing these messages to be automatically processed in the background directly in the Process Payments window.</p> <p>In addition, we have changed the technology to send payment files to AutoPay to improve the performance. We changed from sending payment files via SOAP API to REST API. Same way as for the processing payment status messages automatically in the background, this improvement has been created under a feature toggle that we will activate for all customers except those who are using manual upload of files.</p>		10.04.0
<b>Supplier price worksheets (AP202010) – New options included and fix for the available modes with load records from file</b>	<p>Issue using the “Update existing” and “Bypass existing” -modes when importing the file. These modes have now been fixed and can be used among the third option “Insert all records”.</p> <p>For the file upload included two new options;</p> <ul style="list-style-type: none"><li>- “Ignore item status” – With this you can import and update items that are currently inactive. Note; Even though these records can now be saved after the import, the release of the worksheet requires item to be active.</li><li>- “Skip non-existing items” – Import will automatically skip items from the file, if the item does not exist in the system.</li></ul>		10.04.0

[244 opgaver](#)

---







## Order Core

Release Notes.	Documentation	T	Ret version (er)
<b>Bug in screen sales order SO301000 - Cross reference</b>	When adding a stock item, in some cases the alternative ID was wrongly picked from the cross references list. This has now been fixed.		10.04.0

[268 opgaver](#)

---


## Accounting Core

Release Notes.	Documentation	T	Ret versi
<b>Support for importing sub account files containing subID</b>	In version 10.04.0 the import of sub accounts with sub ID is supported. this enables the user to change existing sub accounts by importing an excel file with the changed values for sub accounts by mapping the sub IDs under the importing process		10.04.0
<b>New inquiry GL409000- Unreleased transactions replacing report GL65601S-All unreleased transactions</b>	With version 10.04.0 we introduce a new screen GL409000 - Unreleased documents. This new inquiry will replace the report GL65601S - All unreleased transactions. The top section of the inquiry offers parameter settings for company and branch as well as from/to financial period entry fields The table section of the screen provides tabs for the different work spaces and shows the respective unreleased and unposted transactions. The menu list of the table section provides links to the release /post transaction screens for the particular workspace. The 'close periods' screens in all modules will have a button which redirects the user to the new screen instead of the old report. The new inquiry stands out due to significant better performance than its predecessor		10.04.0
<b>Fix for Taxable and Tax amount on Sales invoices with 0,00 amount and using a Tax ID with calculation on Document amount</b>	Sales invoices with 0,00 amount and using a Tax ID with calculation on Document amount, showed the wrong value for Taxable and Tax amount in VAT account control details/summary (TX40400S/TX40300S) and General ledger transactions with VAT (TX40500S). The values are now showing the correct values.		10.04.0
<b>Fixed upper case/lower case error in assisted set up for sub accounts</b>	Version 10.04 contains a fix for an error in the Assisted setup for sub accounts where alphabetic characters where entered in lower case despite the setting for upper case set to true. This was causing discrepancies between the values in the data base and the values available in the user interface and thus problems in the sub account handling		10.04.0
<b>Fix for Taxable and Tax amount on sales invoices with 0,00 amount</b>	Sales invoices with 0,00 amount show the wrong value for Taxable and Tax amount in VAT account control details/summary (TX40400S/TX40300S) and General ledger transactions with VAT (TX40500S). The values are now showing the correct values.		10.04.0
<b>Fix for Taxable and Tax amount on purchase credit notes with partly deductible VAT</b>	Purchase credit notes with partly deductible VAT, showed the wrong value for Taxable and Tax amount in VAT account control details/summary (TX40400S/TX40300S), General ledger transactions with VAT (TX40500S) and the VAT specification report (TX62050S).  This occurred on Gross invoices and the amounts are now correct also for gross invoices.		10.04.0

[347 opgaver](#)

---

# Accounting Modules

Release Notes.	Documentation	T	Ret versi
<b>Misleading error shown in the Automation Schedulers Overview</b>	When running revalue AP, AR and GL accounts by an automated scheduler, the automated scheduler overview (SM205030) showed a misleading error. This have now been fixed.		10.04.0

[275 opgaver](#)

# Customer Ledger

Release Notes.	Documentation	T	Ret version(er)
----------------	---------------	---	-----------------

[252 opgaver](#)



# Data as a Service

Release Notes.	Documentation	T	Ret version(er)
----------------	---------------	---	-----------------

[126 opgaver](#)

## NeXtGen services

# NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Documentation	Ret versio(er)
Error for self created order types	Now when you've created a new order type and then select the new order type in the New sales order screen, you do not get an error	Frontend, Interactive-API 		1.1.0.1 jun. 05, 2024
Negative quantities	Now if On hand, Available or Available for shipment quantities have negative value, the correct negative value is shown instead of 0	Frontend, Interactive-API 		1.1.0.1 jun. 05, 2024

Validation for supplierId	Now it is no longer needed that purchase order source is set to be able to set the supplier ID for the order line	API		1.1.0.1 092	jun. 05, 2024
Supplier not found or is not active error	From now, when the supplier number contain leading or trailing spaces in the id, there will be no error message.	API		1.1.0.1 094	jun. 07, 2024
PurchaseOrderSource is set to null when default from item warehouse is not DropShip or PurchaseToOrder	Earlier, after changing a line warehouse, purchaseOrderSource was set incorrectly when default value was not in allowed values (DropShip, PurchaseToOrder). This has now been fixed.	API		1.1.0.1 095	jun. 10, 2024

[240 opgaver](#)

## NeXtGen Process Payment Service (P2P)

Release note title	Release Notes.	Komponent(er)	T	Ret version(er)	Løst
--------------------	----------------	---------------	---	-----------------	------

[129 opgaver](#)

## NeXtGen Journal Transactions Service API (Accounting Core)

Release Notes.	Documentation	Ret version (er)	Løst	T	Komponent(er)
Voucher import functionality is complete	Now, you can upload a file with up to 1500 lines, using a different endpoint. Please find in Swagger the POST endpoint and also GET information about previous import. You can also subscribe to Webhook events in order to be notified if import failed or succeeded (check events on Visma Developer Portal)		jun. 10, 2024		API, Infrastructure, Synchronization, Transformation

[9 opgaver](#)

### API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
<b>Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE</b>	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	jun. 18, 2024
<b>Planned removal of VNI authentication method</b>	<p>As mentioned many times earlier, VNI authentication method had its End of life on 1st of June 2024.</p> <p>This is an urgent notice for all ISVs and partners with integrations in Visma.net:</p> <p>We have previously informed all partners and ISVs to migrate their existing integrations to Visma.net using the new authentication method through Connect.</p> <p>As from June 1st deadline is reached it is important to know that starting from the deadline, we will initiate throttling of these integrations. This means that we will start limiting the number of calls per hour per integration. During June we will gradually decrease the limit and allow less calls per hour. Additionally, starting mid-June, we will cease to issue new access tokens for these integrations.</p> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>	jun. 01, 2024
<b>Planned removal of Sales Order API endpoints</b>	<p>We plan to be functionally complete by Q4-2024 (31st of December 2024), thus new due date being end of Q1-2025(31st of March 2025). If any change would occur for this, we will announce that as soon as possible,</p> <p>A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.</p> <p>The following API endpoints will be removed:  GET /controller/api/v1/salesorder/{orderNbr}  GET /controller/api/v1/salesorder/{orderType}/{orderNbr}  GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut  GET /controller/api/v1/salesorder  GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions  POST /controller/api/v1/salesorder  POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder  POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder  PUT /controller/api/v1/salesorder/{orderNbr}  GET /controller/api/v1/salesorderbasic/{orderNbr}  GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}  GET /controller/api/v1/salesorderbasic  POST /controller/api/v1/salesorderbasic  PUT /controller/api/v1/salesorderbasic/{orderNbr}  POST /controller/api/v2/salesorderbasic  POST /controller/api/v2/salesorder  POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder  POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder</p> <p>All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.</p> <p>For more information on how to use the Visma.net ERP Sales Order Service, please visit:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-nextGen-service-Visma-net-ERP/ba-p/401436">https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-nextGen-service-Visma-net-ERP/ba-p/401436</a></p> <p>Swagger for Visma.net.ERP.SalesOrder.API  <a href="https://salesorder.visma.net/swagger/index.html">https://salesorder.visma.net/swagger/index.html</a></p>	mar. 31, 2025