Functional Release Notes 10.05.0

Release note status: **FINAL**

10.05.0 - SIGMA 2024-06-18 RELEASED

(Internal document. BU is responsible for communication with customers and partners.)

Table of contents

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

SIGMA services

General

Release Notes.	Documentation	T	Ret version(er)

[119 opgaver](#)

API

Release Notes.	Documentation	T	Ret versi
Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	☑	10.05.0
New endpoint - GET SupplierAccount	Endpoint provides the possibility for integrations to fetch GL accounts based on the configuration SupplierID (Mandatory String for URL path) vatRegistrationId (Parameter) used to determine what location to pick the value from. In the response content the AccountID matching the result from this Supplier will be given under the SupplierAccount. linesNonTaxable (Parameter) By default set to false. Expense account will be picked matching the class type from the supplier. With the "Domestic" class type this parameter can be used to give in the response "Expense non-taxable account" instead of the "Expense account". supplierItemId (Parameter) Will verify if there is a match from this "Vendor Inventory ID" within the Inventory ID's. Value is linked to the Item in the Vendor Details -tab in the field "Vendor Inventory ID". If Item ID is found corresponding to the Vendor Inventory ID for the Supplier the GL Account match from the configuration will be given into response under SupplierItemAccounts. If there was a match, the matched ItemID and AccountID will be shared in the response content together with the SupplierItemId it was fetched with. Multiple supplierItemId:s can be fetched during the same call.	🔖	10.05.0
New field in the customer invoice endpoints	A new field "Revoked" that can be used by the third party integrators is available now in the following endpoints: - GET /api/v1/customerinvoice/{invoiceNumber} - GET /api/v1/customerinvoice - PUT/api/v1/customerinvoice/{invoiceNumber} - POST/api/v2/customerinvoice	🔖	10.05.0
Supplier Ledger GET endpoints - Removed empty spacing from Vendor ID field when retrieved and length had been changed	If the Vendors Segment ID length value was increased and in the system there were existing vendors with lower character lengths. This resulted in the response including empty spacing for the supplier number to match the current length of the segment. This has now been fixed.	🟥	10.05.0

[448 opgaver](#)

Purchase to Pay

Release Notes.	Documentation	T	Ret version (er)
Issue when setting trusted connection for AutoInvoice keys	Earlier , when setting the trusted connection for Autoinvoice keys in Autoinvoice screen SM20100S, there was an error raised. This is now fixed.	🔲	10.05.0

245 opgaver

Order Core

Release Notes.	Documentation	T	Ret version(er)
Change location in sales order screen gives an error message	Earlier, when changed location in salesorder screen gave errormessage when excise duty was used. This is now fixed.	🔲	10.05.0

269 opgaver

Accounting Core

Release Notes.	Documentation	T	Ret versi
Performance improvement on tax view	Changes in the tax view has been made to improve performance and use of CTE has been implemented (Temp. tables has replaced some sub selects for max values).	☑	10.05. 0
Credit note opened when clicking "View source document" on a journal transaction	In previous versions, when clicking the "View source document" button on a sales/purchase credit note in the Journal transactions (GL301000) window, you were redirected to the Customer/Supplier payments window. This has now been fixed, and you will be redirected to the Sales/Purchase invoices window. The same fix was applied for the Account details, Voucher details and Voucher details inquiry windows.	🔖	10.05. 0
Fix in General ledger transactions with VAT window on accounts filter	The error in General ledger transactions with VAT when you try to filter on Accounts starting with 0 is solved.	🔲	10.05. 0

350 opgaver

Accounting Modules

Release Notes.	Documentation	T	Ret versi
Display of the field "To Date" as visual aid in the Calculate Depreciation screen (FA502000) for the customers with deviating financial periods with the feature toggle "AccModules_FADeviatingPeriods" **	We added the field "To Date" as visual aid in the Calculate Depreciation screen (FA502000) for the customers with deviating financial periods. This field is showing the last date of the period entered in the field "To period". This will be available under the feature toggle "AccModules_FADeviatingPeriods" and in the beginning for a few customers for testing	☑	10.05. 0
Reconciliation statement when "Match Bank Transactions to Batch Payments" is active for the cash account.	When using the setting "Match bank transactions to batch payments" on a cash account in the Cash Account window (CA202000), the "Toggle reconciled" in the Reconciliation Statement window (CA302000) worked strangely. This have now been fixed.	🔴	10.05. 0
The "Automation Schedules" is now using the correct period, based on the currently set business date with the feature toggle "AccModules_FADeviatingPeriods"	We updated the "Automation Schedules" for Calculate Depreciation to calculate the correct period based on the currently set business date. This will be available under the feature toggle "AccModules_FADeviatingPeriods" and in the beginning for a few customers for testing	🔴	10.05. 0

278 opgaver

Customer Ledger

Release Notes.	Documentation	T	Ret version(er)

252 opgaver

Data as a Service

Release Notes.	Documentation	T	Ret version(er)

126 opgaver

NeXtGen services

NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	T	Documentation	Ret version(er)

Error for self created order types	Now when you've created a new order type and then select the new order type in the New sales order screen, you do not get an error	Frontend, Interactive-API	🟧	1.1.0.1 091	jun. 05, 2024
Negative quantities	Now if On hand, Available or Available for shipment quantities have negative value, the correct negative value is shown instead of 0	Frontend, Interactive-API	🟧	1.1.0.1 091	jun. 05, 2024
Validation for supplierId	Now it is no longer needed that purchase order source is set to be able to set the supplier ID for the order line	API	🟧	1.1.0.1 092	jun. 05, 2024
Supplier not found or is not active error	From now, when the supplier number contain leading or trailing spaces in the id, there will be no error message.	API	🟧	1.1.0.1 094	jun. 07, 2024
PurchaseOrderSource is set to null when default from item warehouse is not DropShip or PurchaseToOrder	Earlier, after changing a line warehouse, purchaseOrderSource was set incorrectly when default value was not in allowed values (DropShip, PurchaseToOrder). This has now been fixed.	API	🟧	1.1.0.1 095	jun. 10, 2024

240 opgaver

NeXtGen Process Payment Service (P2P)

Release note title	Release Notes.	Komponent(er)	T	Ret version(er)	Løst

132 opgaver

NeXtGen Journal Transactions Service API (Accounting Core)

Release Notes.	Documentation	Ret version (er)	Løst	T	Komponent(er)
Voucher import functionality is complete	Now, you can upload a file with up to 1500 lines, using a different endpoint. Please find in Swagger the POST endpoint and also GET information about previous import. You can also subscribe to Webhook events in order to be notified if import failed or succeeded (check events on Visma Developer Portal)		jun. 10, 2024	⚡	API, Infrastructure, Synchronization, Transformation

10 opgaver

API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
Planned removal of VNI authentication method	As mentioned many times earlier, VNI authentication method had its End of life on 1st of June 2024. This is an urgent notice for all ISVs and partners with integrations in Visma.net: We have previously informed all partners and ISVs to migrate their existing integrations to Visma.net using the new authentication method through Connect. As from June 1st deadline is reached it is important to know that starting from the deadline, we will initiate throttling of these integrations. This means that we will start limiting the number of calls per hour per integration. During June we will gradually decrease the limit and allow less calls per hour. Additionally, starting mid-June, we will cease to issue new access tokens for these integrations. More information for ISVs on how to migrate existing integrations and\or setup new integrations can be found in the international developer community: https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148	jun. 01, 2024
Planned removal of Sales Order API endpoints	We plan to be functionally complete by Q4-2024 (31st of December 2024), thus new due date being end of Q1-2025(31st of March 2025). If any change would occur for this, we will announce that as soon as possible, A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP. The following API endpoints will be removed: GET /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut GET /controller/api/v1/salesorder GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions POST /controller/api/v1/salesorder POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder PUT /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr} GET /controller/api/v1/salesorderbasic POST /controller/api/v1/salesorderbasic PUT /controller/api/v1/salesorderbasic/{orderNbr} POST /controller/api/v2/salesorderbasic POST /controller/api/v2/salesorder POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates. For more information on how to use the Visma.net ERP Sales Order Service, please visit: https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436 Swagger for Visma.net.ERP.SalesOrder.API https://salesorder.visma.net/swagger/index.html	mar. 31, 2025

2 opgaver