

Visma Payroll 3.11

Update 09/2020



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Introduction

This document contains information about new and changed features, fixed issues and known issues and limitations in the latest version of Visma Payroll.

We recommend that you read through the document so that you are familiar with the changes that have been made in his version before you start using it.

Updated features

Importing employees using CSV file

Parameter EMPLOYEE_FILES has new fields in use.

Abbreviation	Name	String 1	String 2
058	CLa code	TESkoodi	
059	CLa salary format	TESKkTp	MONTH
060	Employed	Tsuhde	Y
061	Tax card type	Verokortti	
062	Earlier income	AiempiAnsio	
063	Base-%	Perusprosentti	
064	Add-%	LisPros	
065	Estimated income	Vuosiansio	
066	Kiinteä prosentti	KiintPros	
067	Tax card valid from	VeroAlku	
068	Tax card valid until	VeroLoppu	
069	Income reg prof code	KatreAmmatti	
070	Keva prof code	KevaAmmatti	
071	Keva Reg code	KevaReg	
072	Statistical center job code	TK10	
073	Keva ending reason code	KevaSyy	
074	Gender	Sukup	

Defining wage runs in advance

Select **Basic registers> Wage run templates**

With this version you can define date when wage run calculations are started automatically, without users activity. Set Programmatic start date offset (e.g. -1 = previous day).

The screenshot shows the configuration interface for a 'MONTH' wage run template. The 'Name' is 'MONTH' and the 'Period length' is 'One month'. Under 'Wage run settings', the 'Starting date' is '01/09/2020' with a calendar icon and a range of '01/09/2020 - 30/09/2020'. Other settings include 'Payment date offset' (-1), 'Absences start date offset' (-10), and 'Absence end date offset' (-10). The 'Programmatic start date offset' is set to -3, which is highlighted with a red box. To the right, there are three checked options: 'Create default transactions', 'Create absences transactions', and 'Start wage run calculation directly'. At the bottom, the 'Employment groups' section shows 'Include' set to 'All'.

Payment date validation

Application validates now payment date. Payment date must be a banking day. Exceptions of banking days are defined by selection **Company > Calendar**.

Income register: Earner types (IncomeEarnerType)

Rows added to be used in selection

- 13 - Ahvenanmaan maantielautalla työskentelevä henkilö / Person som arbetar på åländsk landsvägsfärja / Person working on a road ferry on Åland Islands
- 14 - Yrittäjä, ei YEL-tai MYEL-vakuuttamisvelvollisuutta / Företagare, ingen FöPL-eller LFöPL-försäkringsskyldighet / Self-employed person, no obligation to take out YEL or MYEL insurance

Income register: International situations Taxable income (subjToWithhold)

Information about using Finnish tax card instead of Tax at source type calculation is added in Katre report and file.

Adding messages on payslips

You can now add messages to Autoinvoice and Mobile payslips.

The screenshot displays a software interface with a modal dialog box titled "Update payslips". The dialog contains a text input field with the text "Expenses paid in next wage run" and a green button labeled "Update payslips". The background interface shows a summary table for an employee with the following data:

*Status	*Name	*Start date	*End date	*Payment Date	*Work days	*Work hours	*Tax days	*Work days 2	*Work hours 2	Absence reporting start date	Absence reporting end date
		01/03/2020	31/03/2020	31/03/2020	22.00	176.00	30.33	0.00	0.00		

Totals

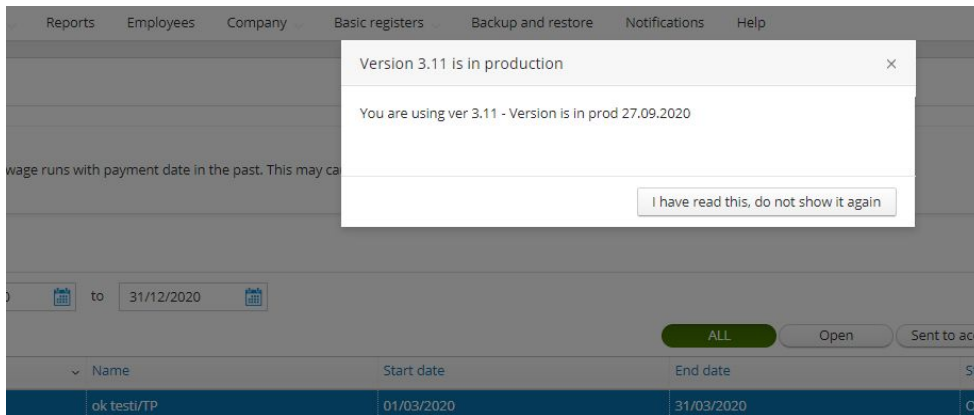
Employments	204										
Transactions	608										
Monetary salary		44,474.00						Union fee		0.00	
Taxable fringe benefits		650.00						Tax free payments		0.00	
Salary subject to withholding tax		45,124.00						Other deductions total		0.00	
Taxes total		24,044.40						Basis of pension fee		650.00	
Pension fee		0.00						Basis of union fee 2		45,124.00	
Unemployment fee		0.00						Net salary		20,429.60	

When payslips are generated, user can enter a message to be printed on each payslip.

New features

Getting messages from Visma

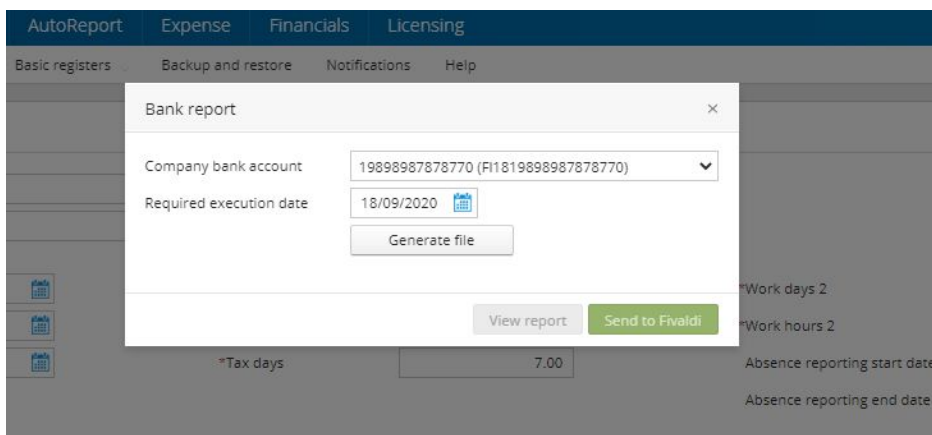
Visma can send messages to users. Messages are displayed on Wage Run page. Messages can contain information about incoming versions, known problems or other useful information about the application.



Message is displayed always when Wage Run view is opened until you click “I have read this, do not show it again”

Sending payment file to Fivaldi banking

A new integration with Visma Fivaldi banking has been added. Workflow with integration of AutoPay and Fivaldi are similar. There is an own document about integrations with Visma Fivaldi.

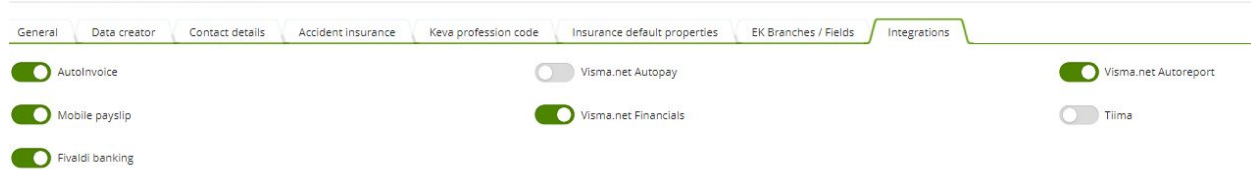


Integration settings

Select **Company > General** - tab **Integrations**

As a new option there is integration with **Visma Fivaldi banking**. Only one of available banking integrations can be active.

Jrtoketteri (7190151-9) [Template]



User can define sort order on PDF and Excel

User defined sort order is used when PDF file is created or when report is sent to Excel.

Updated reports

Several reports using new reporting tool have been updated in Payroll:

Employee

- Anniversaries

Wage run

- Bank
- Debt recovery payments
- Salary card
- Salary list
- Transactions of period

Accounting

- Accounting
- Accounting on paycode level
- Account transactions
- Send to ERP (Nova)
- Send to ERP (Visma Business)

Known issues of account files

Usage of parameter CSV_REPORT is fixed.

If row FIELD_SEPARATOR exists, String 1 contains field separator. Separator is used as start/end character of fields. String can be empty when field is without start/end characters.

String can contain any value, except double quotation mark (").

IF row is missing, double quotation mark is used as field delimiter.

Long absence periods without payment date on transaction entry page

If there are absence transactions without payment date, application is picking up days belonging to payment period also on transaction entry page and it creates payroll transactions for absence period.

Earlier only wage run view contained that functionality.

Autoinvoice payslips without address fields

Employee address has been mandatory when Autoinvoice payslips were created. Now address rows can be empty.