

# Functional Release Notes 9.87.0

---

Release note status: **NOT STARTED**

(Internal document. BU is responsible for communication with customers and partners.)

## Table of contents

- [Notice](#)
- [Introduction](#)

### SIGMA services

[General](#)

[API](#)

[Purchase to Pay](#)

[Order Core](#)

[Accounting Core](#)

[Accounting Modules](#)

[Customer Ledger](#)

[Data as a Service](#)

[NeXtGen services](#)

[NeXtGen Sales Order Service \(OC\)](#)

[NeXtGen Process Payment Service \(P2P\)](#)

[API - Due dates for breaking changes](#)

---

## Notice

26.3.2024

All information in this documentation may be changed without warning, and it does not represent any obligation on the part of the manufacturer.

All material in this documentation and the programs it concerns are protected by copyright legislation and the specially entered Agreement concerning usage rights and maintenance. All rights to this material are the property of Visma NextGen AB. Any copying or duplication of the material in this document, including but without limitations, text, screen appearance, icons, or methods, is prohibited.

As a part of its continuous development of the system, Visma NextGen AB may change the composition of packages, modules and functions. Visma NextGen AB waives any responsibility for any errors or omissions in the system, apart from what is clearly described in the current Agreement on usage rights and maintenance. Use of the system on other computers than the system it is licensed for is illegal and will be reported to the police and compensation will be claimed.

---

## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.

---

---

# SIGMA services

---

## General

[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version/s](#)

---

[117 issues](#)

## API

[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version/s](#)

---

[430 issues](#)

## Purchase to Pay

[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version/s](#)


---

[231 issues](#)

## Order Core

[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version /s](#)

---

**Add 'Contract document ref.' in sales order**   You can now add the contract document reference directly in the Sales orders (SO301000) window, on the Financial settings tab. This reference is also copied to the invoice.      9.87.0

---

[240 issues](#)

## Accounting Core

[Release Notes.](#)   [Documentation](#)   T   [Fix Version/s](#)

---

[338 issues](#)

---



## Accounting Modules

| <a href="#">Release Notes.</a>                                                                | <a href="#">Documentation</a>                                                                                                                                                                                   | T                                                                                   | Fix Version /s |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------------|
| <b>Fixed asset depreciation report (FA615010) including fixed assets with Reversed status</b> | The Fixed asset depreciation report (FA615010) was including the fixed assets with the Reversed status, which should not have been included. The report has been adjusted to exclude the reversed fixed assets. |  | 9.87.0         |
| <b>Currency rates not used in Expense receipts (EP301010)</b>                                 | Earlier, when an expense receipt (EP301010) was created in a foreign currency, the currency rate was not fetched. This has now been fixed.                                                                      |  | 9.87.0         |

[264 issues](#)

---

## Customer Ledger

| <a href="#">Release Notes.</a>                                              | <a href="#">Documentation</a>                                                                                                                      | T                                                                                     | Fix Version /s |
|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------|
| <b>Tabs 'Attributes' and 'Marketing lists' removed from Contacts window</b> | The tabs 'Attributes' and 'Marketing lists' have now been removed from the Contacts (CR302000) window, since the functionality is not in use.      |  | 9.87.0         |
| <b>Using Tab in the Customers window now works correctly</b>                | Earlier, in the Customers (AR303000) window, moving from one field to another with the tab key did not work as it should. This has now been fixed. |  | 9.87.0         |

[240 issues](#)

---

## Data as a Service

[Release Notes.](#)   [Documentation](#)   T   [Fix Version/s](#)

---

[120 issues](#)


---

---

## NeXtGen services

---


### NeXtGen Sales Order Service (OC)

| Release note title         | Release Notes.                                                                                            | Component/s | Fix Version/s | Resolved     | T                                                                                   |
|----------------------------|-----------------------------------------------------------------------------------------------------------|-------------|---------------|--------------|-------------------------------------------------------------------------------------|
| Support for Email document | You can now click Email document under Actions and initiate the process of sending the order as an email. | Frontend    | 2.0.824       | Mar 22, 2024 |  |

[206 issues](#)

---

### NeXtGen Process Payment Service (P2P)

| Release note title                                         | Release Notes.                                             | Component/s             | Fix Version/s    | Resolved     | T                                                                                     |
|------------------------------------------------------------|------------------------------------------------------------|-------------------------|------------------|--------------|---------------------------------------------------------------------------------------|
| Payment requests remaining stuck in the In progress status | Payment requests remaining stuck in the In progress status | Outgoing Payments (P2P) | 1.0.0.161-Lambda | Mar 22, 2024 |  |

[124 issues](#)

---

---

---

## API - Due dates for breaking changes

---

| Release Notes.                                                                                     | Documentation                                                                                       | Due          |
|----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|--------------|
| <b>Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE</b> | Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default. | May 01, 2024 |

---

|                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                    |
|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| <b>Planned removal of VNI authentication method</b> | <p>We are extending the deadline for phasing out VNI authentication method from December 31st 2023 til latest June 1st 2024.</p> <p>ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> <li>- One preferred method of authentication across Visma.net ERP portfolio</li> <li>- Better security using scopes</li> <li>- Let customer be more in control (customer grants access explicitly)</li> </ul> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community:<br/> <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Jun<br>01,<br>2024 |
| <b>Planned removal of Sales Order API endpoints</b> | <p>We plan to be functionally complete by Q3-2024 (30th of September 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,</p> <p>A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.</p> <p>The following API endpoints will be removed:</p> <pre>GET /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut GET /controller/api/v1/salesorder GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions POST /controller/api/v1/salesorder POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder PUT /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr} GET /controller/api/v1/salesorderbasic POST /controller/api/v1/salesorderbasic PUT /controller/api/v1/salesorderbasic/{orderNbr} POST /controller/api/v2/salesorderbasic POST /controller/api/v2/salesorder POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder</pre> <p>All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.</p> <p>For more information on how to use the Visma.net ERP Sales Order Service, please visit:<br/> <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436">https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436</a></p> <p>Swagger for Visma.net.ERP.SalesOrder.API<br/> <a href="https://salesorder.visma.net/swagger/index.html">https://salesorder.visma.net/swagger/index.html</a></p> | Dec<br>31,<br>2024 |