

# Functional Release Notes 10.02.0

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Release note status: **FINAL**

 **10.02.0 - SIGMA** 2024-05-28 **RELEASED**

(Internal document. BU is responsible for communication with customers and partners.)

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## Notice

07.05.2024

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## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.

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# SIGMA services

## General

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[118 issues](#)



## API

[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version/s](#)

[439 issues](#)

## Purchase to Pay


[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version /s](#)


<b>Retainage purchase credit notes was not released from Approval</b>	Earlier, when a document with type purchase credit note (AP301000) having Apply retainage set, the retainage document was not created and released automatically when approved from Approval. This is now fixed.		10.02.0
<b>Invoice Inbox not recognizing supplier for the document via bank account</b>	Supplier was not able to be chosen for the received documents with only having information of a matching bank account available for pairing the supplier. The document entered blocked status in the invoice inbox (AP50604S) -window. This has now been fixed where bank accounts will recognize the document to the matching supplier among the corporate id values, if there is existing match to be found for the document.		10.02.0

[241 issues](#)

## Order Core


[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version /s](#)

<b>Invoices created in customer ledger was not visible in sales profitability reports.</b>	Previously invoices created from customer ledger was not visible in sales profitability reports. This has now been fixed. NB: After the release of this case the customer needs to go to the two reports ( "Sales profitability by Customer Class and Customer" and "Sales Profitability by Salesperson and Customer") and deactivate the uploaded report version by unchecking the box "Active" under the column "Report versions" in production.		10.02.0
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<b>Sales order with alternative ID</b>	Previously, when you added a stock item to the sales order the alternative ID (ex. barcode) was not shown. This has now been fixed.		10.02.0
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[266 issues](#)

## Accounting Core

Release Notes.	Documentation	T	Fix Version /s
<b>Performance improvement in Prepare VAT report (TX501000) for Multi-branch companies</b>	Changes has been made to improve the performance in Prepare VAT report (TX501000) for Multi-branch companies. This changes are only about how we request the data when you open, change the company and start the process Prepare VAT report.		10.02.0

[341 issues](#)

## Accounting Modules

Release Notes.	Documentation	T	Fix Version/s
<b>Cost units not available in Expense</b>	When using row-level security and restrictions to subaccount segments, the subaccounts were not showing in Expense. This has now been fixed.		10.02.0

[273 issues](#)

## Customer Ledger

Release Notes.	Documentation	T	Fix Version /s
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### Voided refund document balance

After enabled the possibility to release a refund without application. There where a bug that did not set document balance to 0 when voided these refund. This is now fixed.

After enabled the possibility to release a refund without application. There where a bug that did not set document balance to 0 when voided these refund. This is now fixed.



10.02.0

[252 issues](#)

## Data as a Service

[Release Notes.](#)   [Documentation](#)   [T](#)   [Fix Version/s](#)

[126 issues](#)

## NeXtGen services

### NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Component/s	T	Documentation	Fix Version /s	Resolved
Projects restricted to customer	If you have restricted projects based on customer in the Project preferences (PM101000) window, and you set a project for an order, you will now get a 400 error if the project is not connected to the order's customer.	API			1.1.0.1 081	May 24, 2024
Validation for rot/rut details	Validation for rot/rut details on line will not return 500 error when no rot/rut details provided on line.	5xxError, API			1.1.0.1 084	May 28, 2024

[228 issues](#)

### NeXtGen Process Payment Service (P2P)

[Release note title](#)   [Release Notes.](#)   [Component/s](#)   [T](#)   [Fix Version/s](#)   [Resolved](#)

129 issues

## NeXtGen Journal Transactions Service API (Accounting Core)

Release Notes.	Documentation	Fix Version /s	Resolved	T	Component/s
Now more than 100 lines can be created in one-go with Journal Transaction API Service.	There is a new endpoint that accepts a file as an input. Webhook notifications and status update for the import are missing, but will be implemented soon.	API 1.0.7.9 6	May 23, 2024		API

9 issues

### API - Due dates for breaking changes

Release Notes.	Documentation	Due
<b>Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE</b>	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	May 01, 2024
<b>Planned removal of VNI authentication method</b>	<p>We are extending the deadline for phasing out VNI authentication method from December 31st 2023 til latest June 1st 2024.</p> <p>ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"><li>- One preferred method of authentication across Visma.net ERP portfolio</li><li>- Better security using scopes</li><li>- Let customer be more in control (customer grants access explicitly)</li></ul> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community: <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>	Jun 01, 2024

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**Planned removal of Sales Order API endpoints**

We plan to be functionally complete by Q3-2024 (30th of September 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,

Dec  
31,  
2024

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut  
GET /controller/api/v1/salesorder  
GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions  
POST /controller/api/v1/salesorder  
POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder  
POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder  
PUT /controller/api/v1/salesorder/{orderNbr}  
GET /controller/api/v1/salesorderbasic/{orderNbr}  
GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr}  
GET /controller/api/v1/salesorderbasic  
POST /controller/api/v1/salesorderbasic  
PUT /controller/api/v1/salesorderbasic/{orderNbr}  
POST /controller/api/v2/salesorderbasic  
POST /controller/api/v2/salesorder  
POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder  
POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:  
<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API  
<https://salesorder.visma.net/swagger/index.html>