

Release notes



Visma.net

ERP

Version 8.17

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Notice

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Introduction

The News and improvements section includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

New features in Finance

General ledger

Icons for splitting transactions

Reclassify transactions (GL506000)

There are two new icons that help you to identify the split entry and the entries added during splitting of transactions.

Supplier ledger

Counter for approval comments

Purchase invoices (AP301000)

The Purchase invoices window now has a counter for approval comments after the label name on the Approval details tab.

The Purchase invoices - overview (AP40103S) window now has a new filter called "Show only documents with comments entered in Approval". This filter gives you only the purchase invoices sent to Approval that have comments.

The table in this window now has two new columns called Approval flow and Comment counter. Approval flow gives you the picture of the flow and comments that you also see in the Purchase invoices window on the Approval details tab. The comment counter shows how many comments there are on the invoice.

Approval status column

Purchase invoices (AP3010PL)

The new column Approval status shows the Approval status for purchase invoices sent to Approval.

Approval required before release

Suppliers (AP303000)

There is a new option in the Suppliers and Supplier classes windows you can use to make approval of purchase invoices mandatory before they are released. The check box is called "Approval required before release". If this check box is selected, you have to send the invoice to Approval and approve it before you can select the Release action. If the check box is selected, the system will behave as follows:

The field "Default action for Invoice Inbox" on the supplier does not include the Release option.

The Release button is disabled in the Purchase invoices window.

The actions in the Invoice inbox (AP50604S) window do not include the Release option for the lines with the suppliers with this check box selected.

The actions in the Invoice details (AP50605S) window for invoices do not include the Release option.

Purchase invoices are not displayed in the Release supplier documents window.

Activate Pay separately from purchase invoices and suppliers

Supplier ledger preferences (AP101000)

There is a new setting called "Activate Pay separately from purchase invoices and suppliers". If this setting is:

- Off (the default), the Pay separately check box in the Suppliers and Purchase invoices windows is hidden and the behaviour is the same as before.
- On, the Pay separately check box in the Suppliers and Purchase invoices windows is visible. In the Process payments window the system checks whether the Pay separately options is selected on the invoice or not (the setting on the invoice is inherited from the supplier).

List view for Invoice Inbox rules

Invoice Inbox rules (AP2060PL)

A list view screen has been implemented for displaying of invoice inbox rules.

The list view has two tabs, All records and Active, and the Active tab is shown by default.

The screen has a standard tool bar as in the rest of the system. The screen displays the following default columns: Rule ID, Description, Branch (if multi-branch is enabled), Supplier ID, Supplier name, Priority, Source field on invoice, Condition, Value, and Active.

The rest of the columns available in Invoice Inbox rules are available in the Columns configuration.

All columns have the standard filter.

Display payment description

Process payments (AP50300S)

There is a new field "Description" in the table. It shows the text applied in the Description field in the Purchase invoices (AP301000) window.

New available columns

Supplier details (AP402000)

There are three new columns available columns to select in the Column configuration :

- Pre-booked
- Pre-releasing batch no.
- Prebook period

Sending attachments to Approval

Approve invoices (Approval) (AP50200S)

Report for overdue charges

Customer classes (AR201000)

You can now select an own report for overdue charges. On the Mailing settings tab for customer class and customer, there is a new Mailing ID called Overdue charge with reports named Overdue charge.

You can also select an own report text for this report. Under the Report text settings on the customer class, you can choose option Overdue charge under Notification ID.

Branch support for direct debit invoices

Customers (AR303000)

Direct debit invoices now support branches.

If the multi-branch feature is active, the Branch column will be visible on the Direct debit tab of the Customers window. You can have one default mandate per branch.

Do not set a branch if you want the mandate to be visible for all branches.

In the Sales invoices (AR301000) window, the selected mandate selected is the default one for the branch selected on Financial details tab and the list will display only the mandates linked to current branch or mandates without a branch set.

Inquiry performance improvement

Customer summary (AR401000)

Earlier, the performance of the Customer summary inquiry was very slow because period was not required by default.

This has now been fixed.

Count and sum of selected lines in header

Send direct debit invoices (AR50850S)

The window now has counters for the number of documents selected and their total balances.

Prepare dunning letters

It is now possible to include credit notes in the Prepare dunning letter routine.

1. Customer ledger preferences (AR101000)

- New check box Include credit note documents. Selecting this will automatically set this option in the Prepare dunning letters window.

2. Prepare dunning letters (AR521000)

- New check box Include credit note documents. Checking this will include credit notes with due date according to the dunning letter setup. The due date for credit notes is set to the same as their invoice date.
- New check box Split by document reference number. Checking this will show all records by customer and reference number, instead of accumulated by customer.
- When processing the records, customers with negative or zero balance, will be excluded from next step in the dunning process.
- Hyperlinks:
 - Customer number will open the Customers (AR303000) window
 - Number of overdue document will open the Customer details (AR402000) window. This will make further investigation of the customers documents and balances easier.

3. Print/release dunning letters (AR522000)

- Customer number and name split in two columns to make column filtering easier.

4. Dunning letter reports

-
- Document type has been included in the report, so its easy to see the different kind of types included in the dunning letter.

Deferred revenue

Calculation of the deferred amount from purchase invoices

Deferral schedule (DR201500)

The calculation of the deferred amount from purchase invoices when the deductible VAT is in use has been changed.

If deferral code is set on Document detail line in the Purchase invoices window, the deferral schedule will be created during release of the purchase invoice.

In the previous versions, the deferred amount in the schedule did not include the non-deductible part of the VAT amount belonging to the line.

Now, the deferred amount includes both the cost amount on the line + the non-deductible VAT amount for the line.

If the VAT used has "Use VAT expense account" defined and no deferrals specified on line, the posting amounts and accounts will be as before.

Cash management

Bank account number for bank transaction rules

Bank transactions rules (CA204500)

A new Bank account number column has been added for IBAN/BBAN .

When creating a rule, the IBAN/BBAN will be copied from the bank transaction to the rule. Bank account is used in finding a matching rule in addition to other criteria.

Note! The bank transaction rules will be picked in alphabetical order; when there are several matches, the first matching rule will be used.

Fixed assets

Scheduler for fixed asset depreciations

Calculate depreciation (FA502000)

If you create an automation schedule and your filters contain periods, for example, create an automation schedule for calculating depreciation and set the period 04-2018 and the Relative check box is selected: the system will take the current period when running the Calculate depreciation schedule and you don't have to change the to period each month for your schedule, the relative check box will do it for you.

The change applies to all automation schedules which contain periods.

New columns for dispose assets

Dispose assets (FA505000)

There are two new columns in the window:

- Status
- Salvage amount

VAT

Sorting of account numbers

VAT specification (TX62050S)

The account numbers in VAT reports are now sorted in ascending order.

Other

Branch selector

Start page (DA000001)

Now, when you change branch in the branch selector, the new branch will open with the same window ID as in the previous branch.

Due date of invoice on a weekend

Credit terms (CS206500)

There is a new functionality for calculating of due date on invoices when the due date falls onto a weekend (Saturday or Sunday).

In the Credit terms window, you can calculate the due date onto a Friday or Monday, based on the new field Move due date if on the weekend.

Page numbering on ARM reports

ARM reports

Page numbering has now been added to top rightmost corner of all reports based on the Analytical Report Manager concept (ARM).

Text => Page: X of Y

Report Designer improvements

Report designer

There are new properties and layout improvements in Report Designer:

Process Order is now available to all items.

Resize the left/right panels, on left panel and right panel top part is 20%, bottom part is 80%, right panel default width is 400px.

Some properties will appear by default collapsed:

- QR Code Settings
- Barcode Settings
- Margins
- Font
- Border Style
- Border Width
- Padding
- Mail Settings

New property: Excel Visible.

Left padding added for better visualisation of different levels.

Changed icons indicating the collapsed/expanded state.

Translations added for the new labels.

Print on every page in Report Designer

Report designer

The property "PrintOnEveryPage" has been added to Report Designer.

Works for the GroupHeader and GroupFooter sections.

Change styles of elements in Report Designer

Report designer

There is a new property "StyleName" in Report Designer. The property is now available so that the default style template can be removed and you can change styles individually for the elements.

Page break in Report Designer

Report designer

There is a new property "PageBreak" available on the GroupHeader, GroupFooter and Detail sections.

Values "None", "Before", "After" and "BeforeAndAfter" define how the page break will impact the report.

Paper size on report

Report designer

You are now able to set the PaperSize property for a report when PaperKind = Custom

Embed images (watermarks) for reports in Report Designer

Report designer

There is a new property in Report Designer: Style - Background Image property where you can embed images (watermarks) for your reports.

Available under the Report properties.

Print on first or last page in Report Designer

Report Designer

There is a new property in Report Designer: "PrintOnFirstPage" and "PrintOnLastPage" for PageHeader and PageFooter section to select on which page the elements are to be printed.

New sizing properties in Report Designer

Report designer

For report element type "Picture Box", sizing properties are now available.

Available sizing properties:

- AutoSize
- Center
- Normal
- Fit
- Scale

Changes in properties in Report Designer

Report designer

The following new properties have been added:

- NavigateMethod (Client or Server, normally use Client)
- NavigateUrl (e.g. ='https://google.com'

The following properties have been changed:

- URL address = Address to the website you want to open
- Send to:
 - External = Client browser
 - Internal = Server browser
- Open in:
 - Current tab = URL will open in the existing tab
 - New tab = URL will open in a new tab
 - Self = The current tab

This only works if the report is shown in the HTML mode (not PDF).

Export active report version

Report designer

You are now able to export the active report version to your local computer, and then import it to another company.

If you have the ReportDesigner role, the option Export ReportDefinition will be available in the report window header section.

When the report file is downloaded, you can import it using the import icon on the Report versions tab of the report.

Note! There is no validation of the report file name, so make sure that the import is done to the correct report window.

Supported report fonts

Report Designer

ARM reports now support the following fonts:.

Arial

Arial black

Arial narrow

Arial unicode

MSAlgerian

Baskerville old face

Bauhaus 93

Bell MT

Berlin sans FB

Berlin sans FB demi

Bernard MT condensed

Bodoni MT poster compressed

Book antiqua

Bookman old style

Bookshelf symbol 7

Britannic bold

Broadway

Brush script MT

Calibri
Californian FB
Cambria
Cambria math
Candara
Centaur
Century gothic
Chiller
Chromosome
Chromosome heavy
Colonna MT
Comic sans MS
Consolas
Constantia
Cooper black
Corbel
Courier new
Estrangelo edessa
Europe ext.
Footlight MT light
Franklin gothic medium
Freestyle script
Garamond
Guatami
Georgia
Harlow solid italic
Harrington
High tower text
Impact
Informal roman

Jokerman
Juice ITC
Kartika
Kristen ITC
Kunstler script
Latha
Lucida bright
Lucida calligraphy
Lucida console
Lucida fax
Lucida handwriting
Lucida sans
Lucida sans unicode
Magneto
Mangal
Marlett
Matura MT script capitals
Microsoft sans serif
Mistral
Modern nr. 20
Monotype corsiva
MS outlook
MS reference sans serif
MS reference specialty
MT extraMV boli
Niagara engraved
Niagara solid
Nina
Old English text MT
Onyx

Palatino Linotype
Perkament
Playbill
Poor Richard
Raavi
Ravie
Showcard gothic
Shruti
Snap ITC
Stencil
Sylfaen
Symbol
Tahoma
Tempus sans ITC
Times new roman
Trebuchet MS
Tunga
Verdana
Viner hand ITC
Vivaldi
Vladimir script
Vrina
Webdings
Wide latin
Wingdings
Wingdings 2
Wingdings 3

New features in API

Updates to PurchaseOrder and PurchaseOrderBasic parameters

The PurchaseOrder and PurchaseOrderBasic parameters have been modified:

- NumberToRead: This field has been deprecated and will be removed in future versions. Use pageNumber and pagesize for pagination purposes. PageNumber and pagesize do not work with NumberToRead and SkipRecords.
- skipRecords: This field has been deprecated and will be removed in future versions. Use pageNumber and pagesize for pagination purposes. PageNumber and pagesize do not work with NumberToRead and SkipRecords.

There are also two new parameters:

- PageNumber: Pagination parameter. Page number.
- PageSize: Pagination parameter. Number of items to be collected.

New fields in SalesOrder endpoint

The fields Cash account and PaymentMethod are now available for the GET / POST / PUT operations via the SalesOrder endpoint.

See the Swagger documentation for more information.

New fields and parameters in Project endpoint

The Project endpoint now has additional fields: Attribute ID and Value the GET (specific project) operation. It also has additional parameters ExpandAttribute (True/False) and Attributes (ID and Value) for the GET (all projects) operation.

See the Swagger documentation for more information.

New fields in Transaction endpoints

The JournalTransaction and CashTransaction endpoint have additional fields: Project and ProjectTask available on the PUT and POST operations.

See the Swagger documentation for more information.

GLN number on location when creating customers via the API

The Customer endpoint has been expanded to support information on GLN.

Description in ProjectTransaction endpoint

In the ProjectTransaction endpoint has been added a new field on the PUT and GET operations, on the transaction line: "description" which represents the

description of the line.

See the Swagger documentation for more information.

Employee linked to user in Employee endpoint

In the Employee endpoint, a new parameter has been added on the GET operation: `linkedToUser` which is showing (True/False) depending on whether a user is linked to an employee or not.

See the Swagger documentation for more information.

VAT rate field in VATCategory endpoint

The VAT rate field is now exposed in the VATCategory endpoint.

Currency field in CashAccount endpoint

The Currency field has now been exposed into the CashAccount endpoint GET DTO.

Delete shipment lines from the shipments

You are now able to delete shipment lines from the shipments before confirming the shipments.

See the swagger documentation for more information.

GET units of measures

It is now possible to retrieve information on the units of measures defined in the Units of measure (CS203100) window through the API by using a GET operation.

See the Swagger documentation for more information.

Add purchase orders to purchase receipts

You are now able to add purchase orders to purchase receipts via the `addpurchaseorder` action.

See the Swagger documentation for more information.

Add purchase order lines to purchase receipts

You are now able to add purchase order lines to purchase receipts via the `addpurchaseorderlines` action.

See the Swagger documentation for more information.

Fetch currency exchange rates

You are now able to fetch currency exchange rates via the Currency endpoint.

See the Swagger documentation for more information.

Description tab on inventories

You are now able to fetch the Description tab on inventories via the Inventory endpoint. The text returned is in RTE, and stored in the db as HTML.

See the Swagger documentation for more information.

Create receipt on sales order

You are now able to create a receipt on a sales order by specifying the operation on the Create shipment action. See the swagger documentation for more information.

Override amount and VAT amount on invoice

You are now able to override amount and VAT amount on the SupplierInvoice endpoint. You can do this if you have enabled options Validate document totals on entry and Validate VAT totals on entry in the Supplier ledger preferences window.

See the swagger documentation for more information.

Add sales order/line

The Add Sales Order/Line action has now been exposed via the Shipment endpoint.

Error message when trying to create an invoice that already exists

Posting an existing customer invoice via API will now give an error message describing that it already exist.

Changes in VatCategory API

The VatCategory API has been changed. Also, StartDate has been added for vatRates giving the Start date for all VAT rates available for the VAT category.

Inventory

Total line with cost and quantity sum

Historical inventory valuation (IN61700S)

Now, there is the total line with sum of cost and quantity in the end of the Historical inventory valuation report.

Sales

Hide Discount column when there is no discount

To sales order reports has been added a new functionality to allow customisation of the reports to hide columns/fields based on the new column

SOOrder.HasDiscountLines.

The field has value = 1 if there is at least one line with a discount, else 0.

Edit the reports with the following expression to hide the column/fields:

= IIF ([SOOrder.HasDiscountLines] <> 0), True, False)

New features in Projects

Project accounting

Columns with net and gross amounts

Projects (PM301000)

On the Customer invoices tab, there is a new column with customer ledger documents. Net amount was added and the Customer ledger document amount field was renamed to Customer ledger document gross amount.

On the Supplier invoices tab, there is a new column with Gross amount and the Amount field was renamed to Net amount.

Drilldown links on ARM reports

In previous versions the, ARM report for projects only had drilldown links to the Project history details report.

Now you are able to drilldown further as follows:

- The drilldown for the Actual figures in the Project history details is opening the Project transaction overview.
- The drilldown for the Budget figures in the Project history details is opening the Budget details.
- The drilldown for the Commitments in the Project history details is opening the Commitments.

Webhook notifications for employees

Employees (EP203000)

The Webhook notification feature is now available in the Employees window and it can be used by third party integrators.

The window has a new check box Webhook notification . When it is selected, a new tab Webhook notification will be visible. It shows and saves all the changes done on the employee. The messages are sent to all third party integrators that have subscribed to this window.

Improvements in Finance

General ledger

Unwanted account classes and report definitions removed

Account classes (GL202000)

The standard ARM reports that did not follow the account classes for each country have been removed as well as the account classes not used in the chart of accounts.

For all countries except for The Netherlands the standard account classes start with numbers.

Supplier ledger

AutoPay payment process with prepayments

Purchase invoices (AP301000)

Earlier, the AutoPay payment process action did not take you to the Process payments window with only this prepayment suggested for payment as it should have done.

This has now been fixed.

Error messages on valid references

Purchase invoices (AP301000)

Earlier, you got error messages on valid Finnish payment reference numbers.

This has now been fixed.

Add purchase order receipt line

Purchase invoices (AP301000)

In the previous version, you were able to select already invoiced purchase receipt lines via the Add purchase order receipt line action.

This has now been fixed.

Due date of invoices after approval

Purchase invoices (AP301000)

Earlier, when supplier invoices came from another approval system, the due date from the request was not used. The payment terms on the supplier overwrote them.

This has now been fixed.

Documents with incorrect due date and cash discount date

Recurring transactions (AP203500)

Earlier, Recurring transactions (AP203500) would generate documents with incorrect due date and cash discount date. This has now been fixed.

Sending credit adjustments together with purchase credit notes

Process payments (AP50300S)

Earlier, it was not possible to send credit adjustments together with purchase credit notes.

This is now fixed so that credit adjustments behave the same as purchase invoices.

Cash discount date and due date filters

Process payments (AP50300S)

Earlier, filters for cash discount date and due date were not considered correctly when using them in the Process payments window.

This has now been fixed.

Create payments of cash discount

Process payments (AP50300S)

Earlier, cash discount amounts were displayed as a basis of payments in the Process payments and Manual payments windows. Now, they are not shown any more by default, only if the user wants this by selecting option Show open cash discount amounts.

Validate Invoice Inbox invoices manually

Invoice inbox (AP50604S)

In earlier versions, some invoices might still stay in Invoice inbox after being processed. Such invoices had a reference number and the status New, but no manual

action could remove them from Invoice inbox.

This has now been fixed so that the Validate manually button will update such invoices from the status New to the status Manually validated. This removes the invoices from Invoice inbox, and they appear in Invoice inbox - overview window with the status Manually validated.

Invoices not imported from AutoInvoice

Invoice inbox (AP50604S)

In earlier versions, if an incoming electronic invoice had file attachments that are not supported by Visma.net ERP, e.g. html files, the invoice would not be received in the Invoice inbox. Also, there would not be any trace of an error message that users would see. In this case, such an invoice seemed to go missing.

This issue is now fixed so that such an invoice will be imported to Invoice inbox with a warning message, and automatically set to Hold. An additional column "Attachment errors" is added into Invoice inbox to explain the names of the invoice attachments that cannot be imported.

Priority of line and header level rules

Invoice Inbox rules (AP206000)

There was an issue with the Invoice Inbox rules when a line level rule and a header level rule both tried to update the same document line, the line level rule would be taken even if it had a lower priority.

The issue has now been fixed, and the rule with the higher priority will be used.

Supplier location on inbox rules

Invoice Inbox rules (AP206000)

Earlier, when you clicked the edit button next to the Location field, you would be redirected to the Customer locations window instead of the Supplier locations window.

This has now been fixed.

Condition required for null value

Invoice Inbox rules (AP206000)

Earlier, in the Invoice Inbox rules window, the conditions "Is Null" and "Is not Null" still required a value.

This has now been fixed.

Change of account on inbox rule line

Invoice Inbox rules (AP206000)

Earlier, when you created an invoice inbox rule that defined an account, the purchase invoice would be created with the right account. If you made any change on the line (except changing the item ID) either in the Purchase invoices (AP301000) window or in Approval editor, the account would be changed back to the default expense account.

This has now been fixed.

Dutch translation errors

Invoice Inbox rules (AP206000)

Some Dutch translation errors in the Invoice Inbox rules have been corrected.

Customer ledger

Display Original receipt and Original disbursement columns

Process incoming payments (AR305000)

Earlier, you were not able to display the Original receipt and Original disbursement columns by selecting the available columns in the Process incoming payments (AR305000) and Import incoming payments (AR305500) windows.

This has now been fixed.

Payment message text not displayed correctly

Customer payments (AR302000)

Earlier, the payment message text was overlapped by the "No message allowed" text on the Financial details tab.

This has now been fixed.

Page numbering fixes

Page numbering has been fixed on the following invoice forms:

- AR64104S - Invoice, Norwegian
- AR64106S - Invoice, Danish
- AR64118S - Invoice, Swedish
- AR64108S - Invoice, Swedish left address

Deferred revenue

Reversal deferral schedule transactions

Deferral schedule (DR201500)

Earlier, if a deferral had negative start offset, reversing a document when then deferral schedule was already recognised gave the reversal deferral schedule one single transaction in the earliest start offset period.

This has now been changed so that the reversal deferral schedule replicates the original schedule's transactions.

Cash management

Creditor reference ID as payment reference

Import bank transactions (CA306500)

Earlier, when unstructured info was not given and the<Structured> info contained the <CreditorReferenceID>, the system did not place the CreditorReferenceID as payment reference for the Netherlands.

This has now been fixed.

Inactive segments for sub-accounts

Process bank transactions (CA306000)

Earlier, inactive segments for sub-accounts were suggested when releasing cash transactions.

This has now been fixed and only active segments can be used.

Direct debit notifications from AutoPay inbox

AutoPay inbox (CA50400S)

The direct debit notifications from AutoPay inbox which arrive as "outgoing payments statuses" are now ignored and currently the account statements are used for updating the payments.

VAT

VAT report without transactions

Prepare VAT report (TX501000)

Earlier, you were not able to prepare and close a VAT report that does not contain any transactions or send it to AutoReport as a zero report.

This has now been fixed.

Note! It is not possible to create a zero report on a closed period.

Default report type for VAT report

Process VAT report (TX502000)

When you opened the window, the report type was set to Main report. However, as soon as you selected a report period and the revision ID of the period was > 1, the report type was empty.

This has now been fixed and the Main report is suggested by default.

VAT report precision

Process VAT report (TX502000)

Earlier, the warnings in the Process VAT report and Prepare VAT report windows were not showing the additional amount in with the same rounding rules as defined on the Tax agency.

This has now been fixed.

Sending of additional VAT reports to AutoReport

Process VAT report (TX502000)

After the upgrade to version 8.16, it was not possible to send a Norwegian VAT report with the report type Additional report to AutoReport. The Send and Resend buttons were disabled.

This has now been fixed and you can send an additional report again.

Tax year in calculation of payment reference

Process VAT report (TX502000)

The calculation of payment reference for the Dutch VAT report has been corrected to use the tax year for the organisation instead of the setting on the tax agency.

This was an issue only for multi-branch companies with different VAT periods for the different organisations.

VAT report revision details

Process VAT report (TX502000)

Earlier, when you sent a revision of the VAT report to AutoReport, you did not see the correct settings used when sending it.

Now, the following columns are filled in from the AutoReport status:

- For Norway: Report type, Comment, Show difference
- For Netherlands: Report type
- For Finland: Replacement reason

Duplicated invoices displayed on VAT specification report

VAT specification (TX62050S)

Earlier, when the customer invoice and the credit note had the same reference number, the invoice and credit note were displayed duplicated on the report.

This has now been fixed.

Other

Encrypted bank details for IBAN and SWIFT

Audit history (SM205530)

Earlier, audit history was showing encrypted bank details for IBAN and SWIFT.

This has now been fixed.

Reverse journal transactions

Generic inquiry (SM208000)

Earlier, you were not able to reverse one or more journal transactions using the Reverse action from Generic inquiry window.

This has now been fixed.

Saving of report types to AutoReport

AutoReport

If you selected another report type than Main, the report types Norwegian and Dutch VAT report were not saved in AutoReport.

This has now been fixed and all report types are saved.

Split lines and use restricted values

Approval Editor

When you sent an invoice to Approval with a restricted subaccount, you were able to split the line or a use restricted value.

This has now been fixed and you cannot split the line or use a restricted value any more.

Improvements in API

Orig. invoice date on payment terms

Earlier, changing the date on a purchase invoice while option Orig. invoice date on payment terms is activated would result in the Orig. invoice date field to disappear from the Purchase invoices window.

This has now been fixed.

Update of the original invoice date

Earlier, it was possible to update the original invoice date even though the setting Use orig. invoice date on payment terms was disabled in the supplier ledger preferences.

This has now been fixed.

GET supplier returns duplicated suppliers

Earlier, the GET operations on the Supplier endpoint would return duplicate suppliers in certain scenarios when cash account 1100 was applied to these.

This has now been fixed.

Update of PaySelected field

Earlier, the PaySelected field could not be updated on pre-booked invoices through API using ft=0.

This has now been fixed.

This has now been fixed.

Trailing spaces in Location endpoint

Earlier, there were trailing spaces at the Location endpoint for the 'LocationId' property.

They have now been removed.

Reference numbers with lower case letters

There was an issue with purchase invoice reference numbers created through the API containing lower case letters, as they were allowed to remain as lower case letters.

This is not possible from the UI and it caused issues in certain areas when trying to lookup and select the reference number containing lower letter cases.

This has now been fixed, so that purchase invoice reference numbers created through the API containing lower case letters are automatically changed to upper case letters similar to the UI behaviour.

Spelling error in Location endpoint

Earlier, there was a spelling error in the Location endpoint in the 'lastModifiedDateTime' property. The error 'lastModifieDateTime') has now been fixed.

Improvements in Logistics

Inventory

Copy item to a new item

Stock items (IN202500)

After the last version, copying an item's details to a new item gave errors.

This has now been fixed.

Sales

Change of quantity on sales order

Sales orders (SO301000)

Before now, when a quantity on a sales order with the Back order status was updated and the open quantity became 0, the status of the sales order remained Open.

Now, this has now been fixed and the status becomes Completed.

Change of account on sales order line

Sales orders (SO301000)

Earlier, you were not able to change the sales account on sales order lines.

This has now been fixed.

Lot/serial number column missing

Shipments (SO302000)

After the last version, the Lot/serial number column was missing, even though the Lot/Serial functionality was activated and in use.

This has now been fixed.

Inventory would become negative on shipment

Shipments (SO302000)

Earlier, you got an error when a stock item with serial number was returned through an RC order and then you tried to deliver it again with the same serial number.

This has now been fixed.

Improvements in Projects

Project accounting

Refresh and save on Projects

Projects (PM301000)

In the previous versions, the Refresh button on the Balance tab was not working. This issue has now been fixed.

Also, now the Balance tab is refreshing every time you press the Save button on the project.