Functional Release Notes 8.45.0

Release note status: FINAL

8.45.0 - SIGMA 2021-04-20 UNRELEASED

(Internal document. BU is responsible for communication with customers and partners.)

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Notice

13.4.2021

Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T
Select language for processing of scheduled tasks	In the Automation schedules (SM205020) window, there is a new field on the Details tab, where you can select the language to be used in the processing of the scheduled task. This is useful for the reports generated and sent by a schedule, so you can determine which language the attached report will use. The default value is "blank", which means that the default language (English) will be used.	
Sending reports based on Analytical Report Manager by email	On reports based on Analytical Report Manager, when you clicked the Send button after running the report, nothing happened in the UI. Now clicking Send opens the Email activity (CR306015) window and you can send the report by email.	

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Due dates for breaking changes

Release Notes.	Documentation	Forfaller
JournalTransaction endpoint deprecated and replaced with new one	The JournalTransaction endpoint is deprecated and will be removed on April 27th 2021. A new endpoint was created to replace it. You find the documentation in Swagger under the 'JournalTransactionV2' endpoint.	apr 27, 2021

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P2P

Release Notes.	Documentation	T
Error when printing a report twice after using the back button in the browser	Earlier, when you printed documents using the print function under the Reports menu from any window in the system, you could get an error-message if you clicked the back button in your browser and tried to re-print the same document. This has now been fixed.	
Several errors in Approval Document Editor when splitting lines	On one hand, Approval Document Editor, when the code calculates the hierarchy of splitting (after the line is split too many times or more than 24 times), the server responded with 500 internal server error and you were not able to access the documents anymore. On the other hand, the system gave the error "You cannot split a line with a restricted subaccount" when trying to split an invoice line after the session is expired instead of informing you about the right error message, not just a generic error. Both issues have been now fixed : You can split an invoice as many times they need without having the document blocked. The correct error message is displayed when you try to split an invoice line after the session is expired.	
Active option to change VAT amount on prebooked invoices	Previously, you were able to change the VAT amount on prebooked invoices, which lead to discrepancies between the amount posted to General ledger and the amount reflected in the VAT report details (TX502010) window. This bug has now been fixed and you are no longer allowed to change the VAT amount on prebooked invoices.	

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O2C

Release Notes.	Documentation	T
New work types and a new standard allowance for RUT deduction	There are new work types added for RUT deduction: - Furniture - Supervision of housing - Transport to sales - Laundry Also, the standard allowance for RUT has been changed to 75 000 SEK. In order to use the new value, go to the Organisations (CS101500) window and disable/enable the "Uses ROT & RUT deduction" check box on the Domestic services settings (Sweden) tab.	
Error when printing a report twice after using the back button in the browser	Earlier, when you printed documents using the print function under the Reports menu from any window in the system, you could get an error-message if you clicked the back button in your browser and tried to re-print the same document. This has now been fixed.	
Error when trying to send a Peppol invoice with empty fields for corporate ID and VAT registration ID	Earlier, when the corporate ID and the VAT registration ID were missing in a Finnish company, you got an error message when trying to send the invoice to AutoInvoice in Peppol format. This has now been fixed.	

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Accounting Core

Release Notes.	Documentation	T
After EC sales report is sent, a follow-up Customer Effort Score (CES) question may trigger	After having sent an EC sales report, you may now get a Customer Effort Score (CES) pop-up at the bottom of the screen asking you how easy you think it was to accomplish this task and if you possibly would like to provide some more feedback. This optional feedback mechanism is similar to the familiar Net Promoter Score (NPS), but provides us more detailed info about what you think of this particular support for a given task, so we can find out what works for you. After having answered once or declined to answer you will not be asked again for a period of time. We intend to use more of these type of questions later by including them for some other tasks.	
Manually handle EC sales list report without sending it to AutoReport	To be able create a new EC sale list without sending it, there is now new status "Closed" and button "Close period" for that. This will change the process and you have to close the report before you can send it to AutoReport. If you close a report without transactions you will get a dialog with a message: There are no transactions with these selection criteria. You can close the period but only reports with transactions can be sent to Autoreport. Answer OK the report will be closed answer Cancel you will get back to the report and can make changes in selections. The Send button will not be active if the closed report does not contain transactions because it's required that a report contain at least one transation.	

Improved performance in Account details window	In this version, the performance in the Account details (GL404000) window has been improved. The queries are now running much faster. In the window, you find a new check box, "Manually started search". We strongly recommend that you select this check box when there is a lot of data that you want to view. You select the filter criteria as usual and then click the "Search" button to see your results. If you do not select the "Manually started search" check box, the inquiry works as before and with improved performance. The search results are shown directly in the window when you have selected your search criteria. This means that a new search starts every time you change a search filter, and it takes more time for the system to show the search results. When working with branches, the system did in some cases not show the correct beginning and ending balance in this window. This has now been fixed.	

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Accounting Modules

Release Notes.	Documentation	T
Improved navigation between transactions in Process incoming payments window	Navigation between transactions in the Process incoming payments (AR305000) window has been improved.	
Calculation of revised budgeted amount in Validate project balance window for recalculation of change orders	Earlier, if a budget line in the Project ((PM301000)) window on the Revenue budget or Cost budget tab had the budgeted quantity 0, the revised budgeted amount was wrongly recalculated by adding the change order's amount multiple times every time when using the Validate project balance (PM504000) window for recalculating of change orders. This has now been fixed.	
Run allocation process stopped for projects with reversal transactions	The Run allocation process was stopped for projects with reversal transactions when using the Validate project balance window. This has now been fixed.	

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