Functional Release Notes 8.60.0

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Notice

10.8.2021

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

API

Release Notes.	Documentation	T
Deprecated PUT, POST and GET v1/currency/ExchangeRates methods	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	☑
A new easier method to use the Currency endpoint	The currency endpoints have been changed and a new version 2 added for Exchange rate and Rate type.	🔖

GET api/v1/currency and
GET /api/v1/currency/{curyId}has been extended with new columns
  "symbol": "string",
  "isBaseCurrency": true, - is only returned on the currency that is the base currency.
  "decimalPrecision": 0,
  "isUsedForAccounting": true

New version 2 of Currency rates
GET /api/v2/currencyrate with parameter
fromDate
toDate
fromCurrency
toCurrency
rateType

Returning
  "id": 0,
  "fromCurrencyId": "string",
  "toCurrencyId": "string",
  "rateType": "string",
  "rate": 0,
  "effectiveDate": "2021-08-04T00:00:00",
  "multDiv": "string",
  "rateReciprocal": 0

For POST the CurrencyRateID is removed as parameter and From and To Currency is part of the request.
POST /api/v2/currencyrate
  "fromCurrencyId": "string"
  "toCurrencyId": "string"
  "rateType": "string"
  "effectiveDate": "2021-08-04"
  "rate": 0
  "multDiv": "Multiply"

For PUT the request only contain Rate and MultiDiv to avoid updating an existing Rate for a other currency/ratetype by mistake.
PUT /api/v2/currencyrate with parameter
currencyRateId
  "rate": 0
  "multDiv": "Multiply"

New API's for Currency rate type:
GET /api/v2/currencyratetype
  "id": "string",
  "description": "string",
  "daysEffective": 0

POST /api/v2/currencyratetype
  "id": "string"
  "description": "string"
  "daysEffective": 0

New parameters/flags to improve performance of General Ledger Transactions endpoint	There is a new parameter to avoid additional data for Account, Branch and beginning and ending balance in the query to improve the performance for this API. ExpandAccountInfo: By default, if no value is provided, True and each transaction returned will include extended information about the account. If False, the account information will include only Number, Description, Type and GlConsolAccountCD. ExpandBranchInfo: By default, if no value is provided, True and each transaction returned will include extended information about Branch (number and name). If False, the branch information will include only the branch number. IncludeTransactionBalance By default, if no value is provided, True and each transaction returned will include its balance. If False, the transactions returned will not include their balances (fields BegBalance, EndingBalance, CurrBegBalance, CurrEndingBalance)	
GET SalesOrder endpoint returns an internal project ID in project	Earlier the GET SalesOrder endpoint returned and internal ID in project. This has now been fixed by adding property ProjectCD containing the visible ID for the project. Enabling integrations to utilize this value. During testing we however found an issue with trailing spaces, so please ensure to trim ProjectCD pre using it. This will be resolved for next version.	
Pagination and filtering issues introduced with performance improvement of GET salesorderbasic endpoint in 8.59	In 8.59 we introduced a performance optimization for GET salesorderbasic endpoint which resulted in some issues with pagination and filtering. This has now been fixed, and we have reactivated the optimization again.	

5 issues

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance. To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	Nov 16, 2021

2 issues

P2P

Release Notes.	Documentation	T
Correct BIC information when using multiple locations on supplier	For suppliers with two different payment locations and different payment methods, you need to select the second location in the header to be able to pay invoices from the second location. The bank details will be updated accordingly on the Financial details tab (AP301000) and the payment will be processed using the correct combination of IBAN and BIC.	

1 issue

Accounting Core

Release Notes.	Documentation	T
Error running the Norwegian VAT report (TX62104S)	Earlier, there was an error when running Norwegian VAT report (TX62104S) in version 8.59. The error was caused by a change of columns internally in the database and the report contained the old value. It has now been fixed. Also, an error when entering a To VAT period in the report settings has been fixed.	☑

1 issue