Functional Release Notes 8.72.0

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Notice

2.11.2021

Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T

No issues found

API

Release Notes.	Documentation	T
Project and project task in output with GET for PO receipt	Project and project task will now be in the output if you do GET for PO receipt.	
Get discountCode endpoint representing wrong DTO format	Earlier, the GET DiscountCode endpoint represented a wrong DTO format. This has now been fixed in version V2 of the endpoint.	
GET discount endpoint representing wrong DTO format	Earlier, the GET discount endpoint represented a wrong DTO format. This has now been fixed in version V2 of the endpoint.	

3 issues

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance. To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	Nov 16, 2021
Breaking changes on Budget endpoint	From January 18th 2022, the following breaking changes will be committed on GET method of the Budget endpoint: - 'Branch' and 'Ledger' filters will become mandatory. Now they are specified to be mandatory by documentation, but it is not enforced by implementation. - 'FinancialYear' filter will become mandatory - Now, the branch filter requires being specified either by branch full name (example: BranchID - BranchName), either by branch ID surrounded by quotation marks. It will be simplified to require the branch ID without any other marks.	Jan 18, 2022

3 issues

P2P

Release Notes.	Documentation	T

Validation of Payment ref. no. field on purchase invoice incorrectly required by VnE	Earlier, a validation for the field Payment ref. no. in the Purchase invoices (AP301000) window was required and the system was throwing the error message: "The payment reference number is invalid" even if no validation was required. This has now been fixed.	

1 issue

O2C

Release Notes.	Documentation	T
PEPPOL schema IDs missing in Endpoint drop-down in some windows	Earlier, the PEPPOL schema ID was missing in the Endpoint drop-down list in the Customer locations (CR303010), Branches (CS102000), Organisations (CS101500), and Countries/counties/postcodes (CS20400S) windows. This has now been fixed.	
Payment terms sent to AutoInvoice in PEPPOL format not changing with payment terms on invoice	Earlier, the payment terms sent to AutoInvoice (in the PEPPOL format) didn´t change if you changed the payment terms on the invoice. This has now been fixed.	
Shipment for kit items with no items in stock but "Allow negative quantity" checked	Earlier, when creating shipments for kits where one or more of the subitems did not have stock, the system produced an error message, even if "Allow negative quantity" was checked on the item class. This required manual input and would in some cases cause negative stock in wrong locations. This has now been fixed.	
Mapping factoring assignment note from payment method to PEPPOL BIS 3.0 XML document	Earlier, when using factoring, the "Assignment note" text from the payment method was not included in the PEPPOL BIS 3.0 XML document as a note. This has now been fixed.	

4 issues

Accounting Core

Release Notes.	Documentation	T

New VAT settings for new Norwegian companies to follow the tax reports for 2022	The VAT settings have been modified due to the changes in the VAT report for Norway from 2022. - Reporting settings (TX205100): Reporting lines All lines used for reports before 2017 are deleted and lines for 2017-2021 are updated with To VAT period 06-2021 New lines for 2022 are created following the SAF-T coding. - Reporting groups: All old reporting groups are deleted and replaced with new groups following SAF-T codes - Reporting groups (TX205200): All reporting groups are linked to the 2017-2021 lines and the new 2022 lines - VAT zones (TX206000): One new zone customer zone is created for Internal withdrawal of goods and service - VAT categories (TX205500): All existing codes are kept but the descriptions are aligned to the usage and equal to VAT group and VAT ID New codes for withdrawal (3U, 31U, 32U, 33U, 5U), losses on outstanding claims (0T, 1T, 11T, 12T, 13T), adjustment of input VAT (1J), and reversal of input VAT (1TB) are created. - VAT ID (TX205000): All old VAT numbers that referred to the line number they were reporting to have been deleted and replaced with new lines using the SAF-T code as ID. They are linked to the corresponding VAT zones and VAT categories with same ID as the VAT ID. The schedules are created pointing to one Reporting group. Only the low rate has more than one row due to the change in 2020 and 2021.	
Subaccount segments added as hidden columns in some inquiries	Subaccount segments are added as hidden columns to the inquiries Deferral schedue summary (DR401000), Voucher details inquiry (GL40601S), Account by subaccount (GL403000) and Account details (GL404000).	
Error message in Account details when Include reclassified check box selected	Earlier, you got an error message when you selected the "Include reclassified" check box in the Account details (GL404000 window). It has now been fixed.	

3 issues

Accounting Modules

Release Notes.	Documentation	T
Total time spent and Time spent calculated incorrectly in Release time cards window	Earlier, the Total time spent and Time spent were not calculated correctly in the Release time cards (EP505010) window for time cards with over 100 hours. This has now been fixed.	

1 issue