Functional Release Notes 8.74.0

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Notice

16.11.2021

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T
Wrong company on duplicate tab	Duplicate tab - wrong company: When using the browser functionality for duplicating a tab (right click on a tab), you could sometimes be logged into the previous company you where logged in to. This has now been fixed.	🔴
Branch selector switching back to previous branch	Selecting branch in Branch selector: When selecting branch in selector for companies with multiple branches, the information in top rightmost corner could sometimes show a different branch than the one selected and logged into. This has now been fixed.	🔴

2 issues

API

Release Notes.	Documentation	T
Changes on GeneralLedgerTransactions endpoint parameters	To improve the performance of GeneralLedgerTransactions endpoint, the three new flags that were introduced in version 8.60 and that allow users to retrieve extended data if necessary (expandBranchInfo, expandAccountInfo, includeTransactionBalance) are now set to false by default. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	☑
Posting of attachments to JournalTransactionV2 for all modules	Now it's possible to use the new POST /api/v2/journaltransaction/module/{module}/{journalTransactionNumber}/attachment and /api/v2/journaltransaction/module/{module}/{journalTransactionNumber}/{lineNumber}/attachment to add attachments for transactions created for all workspaces. Earlier it was only possible to add attachments for transactions created in the general ledger (GL) workspace. The old endpoints are set to obsolete but will be available for 6 months. Note that it's still only possible to post journal transactions for the workspace GL but when journal transactions for other workspaces are created from other modules and endpoints and ends up in journal transactions, so that the journalTransactionNumber exist, then it's now possible to add the attachment.	🔖
Improved performance of GET journaltransaction	When using GET /api/v2/journaltransaction with a lot of data, the calls became slower for each paginated call and could in some cases end up in a timeout. This has now been improved.	🔴
Last modified date as UTC in the Branch endpoint	When using GET for a branch or range of branches, the "lastModifiedDateTime" is now shown as UTC.	🔴
Wrong sales account used in POST CustomerInvoice for export type customers	Earlier, the POST CustomerInvoice endpoint gave an incorrect sales account on invoice lines for customers registered for export to EU or non-EU countries. This has now been fixed.	🔴

5 issues

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 23rd 2021. Start using the new methods under v2/currencyRate.	Nov 23, 2021

Breaking changes on Budget endpoint	From January 18th 2022, the following breaking changes will be committed on GET method of the Budget endpoint:
	  - 'Branch' and 'Ledger' filters will become mandatory. Now they are specified to be mandatory by documentation, but it is not enforced by implementation.
	  - 'FinancialYear' filter will become mandatory
	  - Now, the branch filter requires being specified either by branch full name (example: BranchID - BranchName), either by branch ID surrounded by quotation marks. It will be simplified to require the branch ID without any other marks.
		Jan 18, 2022

2 issues

P2P

Release Notes.	Documentation	T
Empty post period when sending to Approval from Invoice inbox	Earlier, action "Send to Approval" in Invoice inbox (AP50604S) didn't work. This has now been fixed.	🔴
Manual payments option enabled for original purchase invoices connected to unreleased correction documents	Earlier, the Manual payments option was enabled on the Actions tab in the Purchase invoice (AP301000) window for original invoices connected to unreleased correction documents. This has now been fixed.	🔴

2 issues

O2C

Release Notes.	Documentation	T

No issues found

Accounting Core

Release Notes.	Documentation	T

No issues found

Accounting Modules

Release Notes.	Documentation	T

| **Schedules created in Release time cards window did not process documents** | Earlier, the schedules created in the Release time cards window (EP505010) did not process the documents. This has now been fixed. | 🟥 |

1 issue