

# Functional Release Notes 9.50.0

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Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

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## Notice

06.06.2023

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## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.


Please note that this document refers to the UK English version of [Visma.net](#) ERP.

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# SIGMA services

## API

Release Notes.	Documentation	T	Ret version(er)
<b>Improve performance on GET InventoryTransfer endpoint.</b>	We have significantly improved the performance on the InventoryTransfer endpoint. Please give feedback on your experience.		9.50.0

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## Purchase to Pay

Release Notes.	Documentation	T	Ret versi
<b>Error when updating payment status</b>	In some scenarios, when updating outgoing payment status in AutoPay Inbox (CA50400S), there occurred an error message caused by some rounding error. This has now been fixed.		9.50.0
<b>Fixes inside the Supplier details (AP402000) window</b>	<p>The performance improvement in the Supplier details (AP402000) window caused issues in some of the behaviour. These have now been fixed.</p> <ul style="list-style-type: none"><li>- The Post period field display changed from YYYY-MM to MM-YYYY.</li><li>- The Batch no. field's link when pressed will open in a new pop-up instead of a new tab.</li><li>- When only one of the fields From period / To period is either selected or removed, the current document display will be kept shown until both fields will inserted OR removed from the by period range to apply.</li><li>- Generic inquiry (SM208000) navigation parameters of the Supplier details window are now enabled</li><li>- Cache issue when "Go to previous record" / Go to next record" was pressed</li><li>- "Show closed/voided documents by period range" will include closed documents into the display by using post period of the document as the deciding factor. If the document's post period is inside the selected by period range used, the document will be brought into display.</li></ul>		9.50.0
<b>Performance improvement for Supplier prices (AP202000) and Supplier price worksheets (AP202010)</b>	In this version there are performance improvements in Supplier prices (AP202000) and Supplier price worksheets (AP202010) windows mainly around selecting item action, save and release.		9.50.0

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## Order Core

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## Accounting Core

Release Notes.	Documentation	T	Ret versi
<b>Trial balance and Control module account handling</b>	<p>The Trial balance (GL303010) window will give an error if it contains or will process any accounts where a control module account is set and the Allow manual entry option is not set.</p> <p>You have to set Allow manual entry option on all control module accounts to be able to release a trial balance.</p>		9.50.0
<b>Control module accounts and SIE imports</b>	<p>Using the SIE Import (GL40101S) window will give an error if the SIE file contains or will process any accounts where Control module account is set and the Allow manual entry option is not set.</p> <p>You have to set Allow manual entry option on all Control module accounts to be able to import a SIE file with transactions on accounts where the Allow manual entry option is not set.</p>		9.50.0
<b>Restrict usage of general ledger accounts marked as control account</b>	<p>There is a new column, Allow manual entry, in the Chart of accounts (GL202500) window. With this column you can restrict the usage of general ledger accounts marked as control account. It is not possible to select control accounts with the deselected Allow manual setting for direct posting in the Journal transactions (GL301000) window or select them in any account field anywhere in the system. These restrictions will be suspended when the Allow manual entries check box is selected for control accounts.</p> <p>New provisioned companies will by default have the the setting deselected for all control accounts (except Finland and the VAT settlement account). In upgraded companies the control accounts will have the Allow manual entry setting selected.</p>		9.50.0
<b>New column for marking an account as control account for customer ledger and supplier ledger</b>	<p>There is a new column, Control account module, in the Chart of accounts (GL202500) window. With this column you can mark an account as Control account for the customer ledger and supplier ledger. The marked accounts can be entered in the Customer account field, the Supplier account field and prepayment field for customers and suppliers all over the system. In combination with the second new column, Allow manual entry, restrictions on usage of these accounts will occur.</p> <p>New provisioned companies will have the correct values applied to the default customer, supplier and prepayment accounts. Upgraded companies will have the correct values added to the accounts used in the Customer classes (AR201000) and Supplier classes (AP201000 ) window and to all accounts eventually used in customer or supplier documents.</p>		9.50.0

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## Accounting Modules

Release Notes.	Documentation	T	Ret versi
<b>Performance improvement on project invoice reports PM64101S, PM64102S, PM64104S, PM64105S, and PM64118S</b>	<p>There are performance improvement on the following project invoice reports: PM64101S, PM64102S, PM64104S, PM64105S, and PM64118S.</p> <p>The changes will only affect the standard report. If the report has been customised earlier, this has to be redone based on the new standard that includes the improvements.</p>		9.50.0

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## Customer Ledger

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## Data as a Service

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## NeXtGen services

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## NeXtGen Sales Order Service (OC)

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Added support for fields related to shipping and freight in the UI	<p>The following fields are now available in the UI:</p> <p>In the overview panel</p> <ul style="list-style-type: none"> <li>- Ship via</li> </ul> <p>In the Delivery settings tab</p> <ul style="list-style-type: none"> <li>- Scheduled shipment</li> <li>- Ship separately</li> <li>- Shipping rule</li> <li>- Cancel by</li> <li>- Preferred warehouse ID</li> <li>- FOB point</li> <li>- Priority</li> <li>- Shipping terms</li> <li>- Shipping zone</li> <li>- Residential delivery</li> <li>- Saturday delivery</li> <li>- Insurance</li> <li>- Transaction type</li> </ul> <p>In the Totals tab</p> <ul style="list-style-type: none"> <li>- Order weight</li> <li>- Order volume</li> <li>- Freight cost</li> <li>- Freight amount (current field name: Freight)</li> <li>- Premium freight amount (current field name: Premium freight)</li> <li>- Freight VAT category</li> </ul>	Frontend	2.0.457	jun. 01, 2023	
Icons now have tooltips	You can now see what an icon does when you hover over it.	Frontend	2.0	jun. 02, 2023	
overridesDefault for addresses available in PATCH endpoint	The field overridesDefault has been added in PATCH for addresses.	API	1.0.14	jun. 01, 2023	

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## NeXtGen Process Payment Service (P2P)

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### API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
<b>Planned removal of VNI authentication method</b>	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> <li>- One preferred method of authentication across Visma.net ERP portfolio</li> <li>- Better security using scopes</li> <li>- Let customer be more in control (customer grants access explicitly)</li> </ul> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>	dec. 31, 2023
<b>Branch filtering for JournalTransaction endpoint to be applied on transaction instead of batch</b>	<p>At this moment, the Branch filter on the JournalTransaction endpoint is applied on batch level. It will be switched to be applied on transaction level instead of batch.</p> <p>This change will be enforced starting the 20th of June 2023.</p> <p>The ones willing to switch to this new approach earlier can contact the partners, support, or development team.</p>	jun. 20, 2023
<b>Planned removal of Sales Order API endpoints</b>	<p>05.05.2023 - Due date is now changed. We plan to be functional complete by Q2-2024(30th of June 2024), thus new Due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,</p> <p>22.03.2023 - This is now in consideration. New dates for the deadline will come.</p> <p>A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.</p> <p>The following API endpoints will be removed:</p> <pre>GET /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut GET /controller/api/v1/salesorder GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions POST /controller/api/v1/salesorder POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder PUT /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr} GET /controller/api/v1/salesorderbasic POST /controller/api/v1/salesorderbasic PUT /controller/api/v1/salesorderbasic/{orderNbr} POST /controller/api/v2/salesorderbasic POST /controller/api/v2/salesorder POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder</pre> <p>All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.</p> <p>For more information on how to use the Visma.net ERP Sales Order Service, please visit:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436">https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436</a></p> <p>Swagger for Visma.net.ERP.SalesOrder.API  <a href="https://salesorder.visma.net/swagger/index.html">https://salesorder.visma.net/swagger/index.html</a></p>	dec. 31, 2024