

# Functional Release Notes 9.79.0

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Release note status: **FINAL**

(Internal document. BU is responsible for communication with customers and partners.)

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## Notice

30.1.2024

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## Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of [Visma.net](#) ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of [Visma.net](#) ERP.

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# SIGMA services

## General

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## API

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## Purchase to Pay


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<b>Error on customised inquiry Suppliers (AP3030PL)</b>	In the previous version, there was an error in the Supplier list (AP3030PL) window if it had been customised. This has now been fixed.		9.79.0
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## Order Core

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<b>Selected lines remain selected when clearing filter in Create purchase orders window</b>	In the Create purchase orders (PO505000) window, selected lines no longer become deselected when you do the following procedure:  1 filter on a supplier, 2 select the lines you want to process, 3 clear the filter.  Selected lines will now remain selected after doing this procedure.		9.79.0
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## Accounting Core

Release Notes.	Documentation	T	Ret versi
<b>VAT report type "Weekly" removed from the list for VAT periods and tax agencies</b>	The option Weekly is removed from the report types for VAT periods in the VAT periods (TX207000) and Suppliers (AP303000) windows in the Tax agency settings tab. It's not been used by any companies and after the changes to allow changing VAT periods in the active year, Weekly was not included in the calculation of the change.	<input checked="" type="checkbox"/>	9.79.0
<b>Enter both From and To account in General ledger transactions with VAT</b>	There are changes in General ledger transactions with VAT (TX40500S) for From and To account. If you enter a value in one of these columns, you have to enter value in the other one as well. You will get an warning in the column that is empty.  This is done to improve performance since it worked as either From account and all others with a higher number or To account and all others with a lower number.	<input checked="" type="checkbox"/>	9.79.0

## Accounting Modules

Release Notes.	Documentation	T	Ret versi
<b>Create customer and supplier refunds without applications</b>	It is now possible to create supplier and customer refunds without application from the Process bank transactions (CA306000) and Process incoming payments (AR305000) windows.	<input checked="" type="checkbox"/>	9.79.0
<b>Fixed asset net value report and assets with multiple books</b>	The fixed asset net value report (FA613000) showed some wrong values when multiple books were in use for an asset. This has now been fixed.	<input type="checkbox"/>	9.79.0
<b>Warning message wrongly shown in Process bank transactions</b>	In the Process bank transactions ( CA306000) window, a warning message is shown if the application amount is different from the received amount. In some cases, this warning message remained after the user had corrected it, and the application amount and the received amount were equal. This has now been fixed.	<input type="checkbox"/>	9.79.0

## Customer Ledger

Release Notes.	Documentation	T	Ret version(er)
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## Data as a Service

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## NeXtGen services

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### NeXtGen Sales Order Service (OC)

Release note title	Release Notes.	Komponent(er)	Ret version(er)	Løst	T
Financial settings tab available	The Financials settings tab is now supported and available. This tab contains the sections Invoice contact and address and Financial information with their related fields.	Frontend	2.0.767	jan. 29, 2024	






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### NeXtGen Process Payment Service (P2P)

Release Notes.	Documentation	Komponent(er)	Ret version(er)	Løst	T
Errors when using option Preview and edit document	When amount was changed from "Preview and edit document" it was correctly updated on the document line and in the sidebar. Also, when using Confirm payout error "Number of cash accounts to be paid coming from the request is not same as the one in database" was received. Now both the amounts and confirm payout are updated and works as expected.	Outgoing Payments (P2P)		jan. 30, 2024	

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Error "Number of cash accounts to be paid coming from the request is not same as the one in database"	When the pay date of a document was modified, an error was received after using confirm payout: "Number of cash accounts to be paid coming from the request is not same as the one in database". This is now fixed.	Outgoing Payments (P2P)	20.22.0.4533-UI, 1.0.0.214	jan. 30, 2024	
Display error in Process payments in a company	Previously only 24 documents were displayed in Prepare Payments tab even the selection was for 25. This is now fixed.	Outgoing Payments (P2P)	20.22.0.4521-UI, 1.0.0.210	jan. 29, 2024	
Deviation message implemented in Process Payment window	Deviation message implemented in Process Payment window for the scenario when "4 eyes Principle" option is active and bank details are not approved by a second user.	Outgoing Payments (P2P)	20.22.0.4521-UI, 1.0.0.210	jan. 29, 2024	
Cash account search enabled in Payment status tab - details section.	Now you are able to search transactions using cash account as searching criteria in Payment status tab - details section.	Outgoing Payments (P2P)		jan. 30, 2024	
Frontend Authentication - Support JWT refresh tokens	Previously we had an offline access scope for authorization of Payment Service, therefore Payment Service was asking for a token every hour which implied an automated refresh of the page. Now the authorization mechanism has changed and we are not refreshing the page every hour.  Limitations: If you share the same connect session across multiple tabs, refresh tokens will only work for one tab. The second tab will be refreshed as before. This limitation is acknowledged, and although we explored a potential fix, it was deemed a security concern. As refresh tokens can be valid for up to a day, sharing a browser in such a scenario could grant unintended access and the ability to issue payments on behalf of another user's company.	Outgoing Payments (P2P)	20.22.0.4521-UI, 1.0.0.210	jan. 29, 2024	

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## API - Due dates for breaking changes

Release Notes.	Documentation	Deadline
<b>Default expand toggle values in GET KitAssembly endpoint to be set to FALSE instead of TRUE</b>	Expand toggle values that are currently set to TRUE by default will be changed to FALSE by default.	maj 01, 2024

<b>Deprecated fields on Account endpoint</b>	<p>Following fields are deprecated and will be removed on 20th of February 2024:</p> <ul style="list-style-type: none"> <li>- ExternalCode1</li> <li>- ExternalCode2</li> <li>- AnalysisCode</li> </ul> <p>They should be replaced by fields: ExternalCode1Info, ExternalCode2Info, AnalysisCodeInfo, which contain more details.</p>	feb. 20, 2024
<b>Planned removal of VNI authentication method</b>	<p>We are planning to phase out VNI authentication method by the end of 2023. ISVs should register their (existing) integrations in the Developer Portal and use Connect authentication instead before the stated end date.</p> <p>Benefits of this change:</p> <ul style="list-style-type: none"> <li>- One preferred method of authentication across Visma.net ERP portfolio</li> <li>- Better security using scopes</li> <li>- Let customer be more in control (customer grants access explicitly)</li> </ul> <p>More information for ISVs on how to migrate existing integrations and/or setup new integrations can be found in the international developer community:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148">https://community.visma.com/t5/News-in-Developers-Visma-net/Visma-net-ERP-APIs-are-now-available-for-Visma-Connect/ba-p/542148</a></p>	dec. 31, 2023
<b>Planned removal of Sales Order API endpoints</b>	<p>We plan to be functionally complete by Q3-2024 (30th of September 2024), thus new due date being end of Q4-2024(31st of December 2024). If any change would occur for this, we will announce that as soon as possible,</p> <p>A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.</p> <p>The following API endpoints will be removed:</p> <pre>GET /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr} GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/rotrut GET /controller/api/v1/salesorder GET /controller/api/v1/salesorder/{orderType}/{orderNbr}/commissions POST /controller/api/v1/salesorder POST /controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder PUT /controller/api/v1/salesorder/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderNbr} GET /controller/api/v1/salesorderbasic/{orderType}/{orderNbr} GET /controller/api/v1/salesorderbasic POST /controller/api/v1/salesorderbasic PUT /controller/api/v1/salesorderbasic/{orderNbr} POST /controller/api/v2/salesorderbasic POST /controller/api/v2/salesorder POST /controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder POST /controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder</pre> <p>All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.</p> <p>For more information on how to use the Visma.net ERP Sales Order Service, please visit:  <a href="https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436">https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-neXtGen-service-Visma-net-ERP/ba-p/401436</a></p> <p>Swagger for Visma.net.ERP.SalesOrder.API  <a href="https://salesorder.visma.net/swagger/index.html">https://salesorder.visma.net/swagger/index.html</a></p>	dec. 31, 2024