Functional Release Notes 8.61.0

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Notice

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

API

Release Notes.	Documentation	T
DELETE operations for Expense Claim and Expense Receipt endpoints	There are now two new operations for ExpenseClaim and ExpenseReceipt endpoints, which can be used by third party integrators: - DELETE /api/v1/expenseClaim/{expenseClaimNbr} - this will allow the possibility to delete specified expense claimz - DELETE /api/v1/expenseReceipt/{receiptNumber} - this will allow the possibility to delete specified expense receipts	🔖
Trailing space for ProjectCD on GET Salesorder endpoint	In version 8.60 was introduced ProjectCD for GET Salesorder endpoint, which was not trimmed (trailing spaces). This has now been fixed by enabling integrators to use the ProjectCD value directly as a parameter for other endpoints without trimming.	🔲
Pagination on GET Customer endpoint when filtering on attributes	Earlier, pagination did not work on the GET Customer endpoint when filtering on attributes. This has now been fixed.	🔲

3 issues

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance. To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	Nov 16, 2021

2 issues

P2P

Release Notes.	Documentation	T
Not possible to show/preview files in Purchase invoices and Invoice Inbox windows	There was an issue in viewing files in both Invoice Inbox (AP50604S) and Purchase invoices (AP301000) windows. VnE was no longer displaying PDF attachments, popping up an error message due to not updated versions of plugin and viewer sources. The problem has now been fixed and you are able to view files in the current version of all four browsers supported: Chrome, Firefox, and Edge on Windows or Safari, and Chrome on macOS.	🔲
Filtering in Release supplier documents based on Approval status and comments	Earlier, filtering in the Release supplier documents (AP501000) window based on Approval status and comments in both filter settings or corresponding columns was no longer working. The issue has now been fixed.	🔲

O2C

Release Notes.	Documentation	T
Option added to exclude the invoice PDF from the PEPPOL BIS invoice for each specific recipient	Earlier, the PEPPOL BIS invoice always imbed the invoice PDF. Based on the European Standard EN16931, the recipient of the electronic invoice can specifically ask not to have the PDF of the invoice included. This is now possible via a new setting in the Customer classes (AR201000) and Customers (AR303000) windows with a setting to exclude the invoice PDF. This setting is only visible when you have enabled PEPPOL invoice in the Customer ledger preferences window (AR101000). This enables the possibility to not generate and imbed invoice PDF while sending electronic invoices via the PEPPOL BIS invoice format, which will greatly improve performance when batch sending a large quantity of invoices. Performance improvement when excluding the invoice PDF on invoices with 1-5 lines shows processing time for each invoice will be reduced to half on our test environment. Difference will be larger for invoices with more lines.	🔖
Print option does not have any effect when PEPPOL invoice is enabled	The option "Print" under "Send Invoices to AutoInvoice" in the Customers (AR303000) and Customer classes (AR201000) windows is now hidden when PEPPOL invoice is enabled in the Customer ledger preferences (AR101000) window. The background for this change is that the option was never meant to have any effect when PEPPOL invoice is enabled, and this change makes this clearer for the users of the system.	🟥

Accounting Core

Release Notes.	Documentation	T
Some errors in Dutch Audit file fixed for trLine segment	The order of fields and wrong values in Dutch Auditfile have been corrected for the <trLine> segment and are following the tax authorities * The fields changed are <custSupID> and <invRef> * The fields <amnt> and <curAmnt> contained an invalid value: xsi:nil="true" which is now removed.	🟥