

Functional Release Notes 8.62.0

Release note status: **FINAL**

 **8.62.0 - SIGMA** 2021-08-24 **UNRELEASED**

(Internal document. BU is responsible for communication with customers and partners.)



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Notice

24.8.2021

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Introduction


This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T
Generic inquiry generating SQL statement without a company id parameter under some specific conditions	Earlier, in the Generic inquiry (SM208000) window, when executing an inquiry using "Full join" types and no filters were used, you could in some scenarios generate an SQL statement without the companyid parameter. This has now been fixed.	


[1 issue](#)

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance. To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	Nov 16, 2021

[2 issues](#)

P2P

Release Notes.	Documentation	T
New feature available to correct invoices	<p>There is now a new way of correcting invoices, which requires less steps to update/correct an invoice than the previous standard reversal process. You can find the "Correct invoice" feature under the Actions drop-down list button in the Purchase invoices (AP301000) window. When using the "Correct invoice" feature, the system will automatically create a copy of the original invoice that can be further edited. In the background, when releasing this new invoice, the system will automatically create a purchase credit note for the original invoice and will match it against the chosen invoice to be corrected.</p> <p>As a note the original invoice will remain in status open until the new corrected document will be finally released, but will no further be included in the payment process.</p> <p>The code has been released in the 8.56 version, but the functionality is feature toggled and it will be enabled for a few customers before activating it as a default functionality.</p>	

[1 issue](#)

O2C

Release Notes.

Documentation

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Usability improvements in Exclude invoice pdf property for Customer and Customer class

There is a minor adjustment in the Customers (AR303000) and Customer classes (AR201000) windows regarding the setting "Exclude invoice PDF" for improved usability. The setting is now attached to "Send invoices to AutoInvoice", and the setting will be read only if "Send invoices to AutoInvoice" is unchecked, to clearly show that these two settings are connected.



[1 issue](#)

Accounting Modules

Release Notes.

Documentation

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Name from bank and Account from bank filled out in handling of incoming payments

Earlier, the Name from bank and Account from bank columns were not filled out in the Import incoming payments (AR305500) and Process incoming payments (AR305000) windows. This has now been fixed.



[1 issue](#)