

Functional Release Notes 8.64.0



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Notice

7.9.2021

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Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T
System email accounts (SM204002) window improved and refactored	<p>The System email accounts (SM204002) window has been refactored to be more intuitive, and now the settings for outgoing and incoming mails appear on different tabs.</p> <p>The tab "Outgoing mail settings" will only show a single check box "Use default outgoing mail server" as default. If it is not selected, the tab will show all settings.</p> <p>Three options available in the future:</p> <ol style="list-style-type: none">1. Use default mail server without extra actions requires that the value in the "Email address" field is the default (@visma.net)2. If "Email address" is custom, and "Use default" is selected, you will get info about DNS records to be registered in your local domain to make email work.3. If "Email address" is custom, and "Email server" is custom, you need to enter SMTP details as today. <p>If "Use default outgoing mail server" is selected, and Email address is not custom, you will get an info message, and data will be re-set.</p>	<input checked="" type="checkbox"/>

[1 issue](#)

API



Release Notes.	Documentation	T
SalesPerson endpoint not returning "lastmodifiedDateTime" and "createdDateTime"	<p>Earlier, the GET SalesPerson endpoint did not return "lastmodifiedDateTime" and "createdDateTime" and thus it was not possible to filter on these parameters . This has now been fixed.</p>	<input type="checkbox"/>

[1 issue](#)

Due dates for breaking changes


Release Notes.	Documentation	Due
Breaking change on Currency endpoint	<p>The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021.</p> <p>Start using the new methods under v2/currencyRate.</p>	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	<p>To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance.</p> <p>To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021.</p> <p>Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.</p>	Nov 16, 2021

[2 issues](#)

Release Notes.	Documentation	T
New limit 1500 for copy/paste lines for all document types	Earlier, the limit of lines was set to 1000 lines for copy/paste documents. The new limit is set to 1500 lines.	
Customer number for PartyIdentification in PEPPOL BIS 3.0 sending	Earlier, Customer ID was not included in field AccountingCustomerParty-Party-PartyIdentification-ID when sending e-invoices in the PEPPOL BIS 3.0 format. This caused problems when you wanted to send the invoice to a B2C receiver. This has now been fixed so that Customer ID is used as a fallback value, if no value (for example, Corporate ID) can be found based on the selected scheme ID.	

[2 issues](#)

Accounting Core

Release Notes.	Documentation	T
Hide rows with no amount in prepare and process VAT report	In the Prepare VAT report (TX501000) and Process VAT report (TX502000) windows there is a new check box in the heading of the detail lines called "Hide rows with no amount". When this is selected, lines without any transactions will be hidden so you will only see the lines having any VAT transactions. If it is selected when you prepare the report, it will also be set in the Process VAT report window.	
	This has been implemented for the new Norwegian VAT report that contains almost 100 lines to make it easier to find the various VAT codes that will be reported.	

[1 issue](#)