

Functional Release Notes 8.66.0



Table of contents

- [Notice](#)
- [Introduction](#)

[General](#)

[P2P](#)

[O2C](#)

[Accounting Core](#)

[Accounting Modules](#)

Notice

21.9.2021

All information in this documentation may be changed without warning, and it does not represent an obligation on the part of the manufacturer.

All material in this documentation and the programs it concerns are protected by copyright legislation and the specially entered Agreement concerning usage rights and maintenance. All rights to this material are the property of Visma Software International AS. Any copying or duplication of the material in this document, including but without limitations, text, screen appearance, icons, or methods, is prohibited.

As a part of its continuous development of the system, Visma Software International AS may change the composition of packages, modules and functions. Visma Software International AS waives any responsibility for any errors or omissions in the system, apart from what is clearly described in the current Agreement on usage rights and maintenance. Use of the system on other computers than the system it is licensed for is illegal and will be reported to the police and compensation will be claimed.

Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T
New columns in Subaccounts window showing segments from the system	In the Subaccounts (GL203000) window, there are new columns in table, showing segments from the system. When you create a new subaccount, either from UI or from Excel import, the values will be populated based on the definition in the Subaccount column.	

[1 issue](#)

API

Release Notes.	Documentation	T
New operation for updating employees using Employee endpoint	There is a new operation for updating employees available on the Employee endpoint: - PUT /api/v1/employee/{employeeCd}	
New operation for creating employees using Employee endpoint	There is a new update operation of employees available on the Employee endpoint: - POST /api/v1/employee	
Attachments[] not returned in GET Inventory endpoint response when using Attributes filter	Earlier, attachments[] were not included in response when the GET Inventory endpoint was used in combination with the Attributes filter. This has now been fixed.	

[3 issues](#)

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance. To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	Nov 16, 2021

[2 issues](#)

P2P

Release Notes.	Documentation	T
----------------	---------------	---

Correcting invoice feature not working properly with closed and inactive financial periods

Previously, when correcting a purchase invoice booked in a closed financial period and the next available open financial period was inactive, you only got a warning about the fact that the your purchase invoice is booked in a closed financial period and to continue with the correction process, the new correction documents will be booked in the next available open financial period, but without creating the correction documents.

This has now been fixed and when fixing a purchase invoice booked in a closed financial period and the next available open financial period is inactive, you will now get the warning message about closed financial periods, and the new correction documents will be created in the next available open and active financial period.



[1 issue](#)

O2C

Release Notes.

Documentation

T

Possible to ship from warehouse location not allowing sales

Earlier, when an item had quantity in two warehouse locations, one location allowing sales and the other not allowing sales, you were able to set a shipment to the non-sales location and confirm it, thus issuing out quantity from the non-sales location.
This has now been fixed so that if a non-sales warehouse location is selected on a shipment, you will get an error.



Set export type on customer location to select sales account

In the Customer classes (AR201000) window, you can select an export type, which determines which sales account (Domestic, Domestic exempt VAT, EU, Export) is selected in sales documents.
Now the Export type field has been added to the Customer locations (CR303010) window so that you can choose to have the sales account selected based on the customer location specific export type.
This way you can have a different sales account set, for example, in situations where the customer locations are in different countries.



When the system selects the sales account, the system first checks the export type on the customer location. If export type is not set in the customer location, it will work as previously, meaning that the export type is checked from the customer class.

Sales invoices - overview not showing the correct status for Emailed property

Earlier, the Sales invoices - overview (AR40104S) did not show the correct status for the "Emailed" property. This has now been fixed.



[3 issues](#)

Accounting Core

Release Notes.

Documentation

T

Change of base currency in First Time Startup wizard, removed the restriction of functionalities for AutoPay and AutoInvoice services

In previous versions, when the base currency had been changed to a different currency in the Financial settings window in the First Time Startup wizard, the AutoPay and AutoInvoice services had limited functionality. From this version, you can use the services without any limitations after you have changed the base currency.



[1 issue](#)

Accounting Modules

Side panel functionality available for seeing relevant information without navigating between screens

The Side panel functionality is now available and all customers can use it to see relevant information on customers, items, suppliers, etc. without having to navigate to different windows.



Allocation posting date is considered when allocation rule has Date source: Allocation date specified

There was an issue when posting allocation transactions on projects using the Posting date from Run allocation by project and Run allocation by task windows. Now this has been fixed and the Run allocation by project and Run allocation by task windows are now considering the Posting date for allocation transactions if the Allocation rule has the Data source: Allocation date specified.



[2 issues](#)