Functional Release Notes 8.71.0

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Notice

26.10.2021

Introduction

This document includes information about new and changed features, fixed issues, and known issues and limitations in the latest version of Visma.net ERP.

We recommend that you read through the document so that you are familiar with the changes that have been made in this version before you start using it.

Please note that this document refers to the UK English version of Visma.net ERP.

General

General deliveries

Release Notes.	Documentation	T
Deleted departments not reflected in MDM	In the Departments (EP201500) window, if you deleted a department, the change was not updated in MDM. This has now been fixed.	

1 issue

API

Release Notes.	Documentation	T
GET StocktakeV2 endpoint is missing "baseUnit" on lines	Earlier, the GET Stocktake endpoint, in version V2, didn't return "baseUnit" for stocktake lines. This has now been fixed	
Support for webhook notification on delete shipment	Previously webhook notification when deleting a shipment was not supported. We have now added DELETED support on shipment_changed notification. The makes it possible for integrations to be aware of when a shipment is deleted, and react upon such an event.	
POST operation for JournalTransactionV2 for non-existing and inactive branches corrected	When using the POST operation for JournalTransactionV2 including a non-existing or inactive branch, it was posted to another branch. This has now been fixed and the request is rejected in these cases.	
Error on purchase receipt from API with allocation and same stock item twice	Earlier, when creating a purchase receipt from API with the same stock item twice and with allocation, you got an error message. This has now been fixed.	
GET SalesPerson endpoint giving wrong DTO format for pagenumber and pagesize	Earlier, the GET SalesPerson endpoint gave a wrong DTO format for pagenumber and pagesize in response. This has now been fixed.	
CashSale endpoint getting slower for each paginated call	Earlier, the GET CashSale endpoint got slower and slower for each paginated call. This has now been fixed.	
Saleorders endpoint getting slower for each paginated call	Earlier, the GET Salesorder endpoint got slower and slower for each paginated call. This has now been fixed.	

7 issues

Due dates for breaking changes

Release Notes.	Documentation	Due
Breaking change on Currency endpoint	The PUT, POST and GET v1/currency/ExchangeRates methods are deprecated and will be removed on November 16th 2021. Start using the new methods under v2/currencyRate.	Nov 16, 2021
Breaking change on GeneralLedgerTransactions	To improve the performance of GeneralLedgerTransactions endpoint, there are now three new flags to allow users to retrieve extended data only if necessary: expandBranchInfo, expandAccountInfo, includeTransactionBalance. To ensure the API compatibility, the flags were set to True by default but they will be switched to False by November 16th 2021. Please verify swagger documentation and if you consider the extended data is necessary, set the flags to True for your calls.	Nov 16, 2021

Breaking changes on Budget endpoint	From January 18th 2022, the following breaking changes will be committed on GET method of the Budget endpoint: - 'Branch' and 'Ledger' filters will become mandatory. Now they are specified to be mandatory by documentation, but it is not enforced by implementation. - 'FinancialYear' filter will become mandatory - Now, the branch filter requires being specified either by branch full name (example: BranchID - BranchName), either by branch ID surrounded by quotation marks. It will be simplified to require the branch ID without any other marks.	Jan 18, 2022

3 issues

P2P

Release Notes.	Documentation	T
Error on change of Inbox rule	Earlier, when you tried to change an Inbox rule in the Invoice inbox rules (AP206000) window, you got an error message on duplicate key. This has now been fixed.	

1 issue

O2C

Release Notes.	Documentation	T
New columns for individual segments of subaccount string in Inventory transactions by account inquiry	There are new columns for individual segments of the subaccount string available in the Inventory transactions by account (IN403000) window.	
New columns for individual segments of subaccount string in Customer vat zone deviation (customer sub) inquiry	There are new columns for individual segments of the subaccount string available in the Customer vat zone deviation (customer sub) inquiry (AR40102S) window.	
New columns for individual segments of subaccount string in Sales by item and customer inquiry	There are new columns for individual segments of the subaccount string available in the Sales by item and customer inquiry (AR40103S) window.	
Unable to "Prepare invoice" after adding a non-stock item to a reopened sales order	Earlier, when adding a non-stock item to a sales order that had been reopened in the Sales order (SO301000) window, you were not able to take action "Prepare invoice" on that sales order. This has now been fixed.	

4 issues

Accounting Core

Release Notes.	Documentation	T

Incorrect filtering when using links from the inquiry Account summary	The inquiry Account summary (GL401000) includes the buttons Account details (GL404000), Account by subaccount (GL403000) and Account by period (GL402000) at the top. When working with branches and clicking these buttons, the filtering was incorrect. This has now been fixed. Other additional performance improvements and corrections have also been done to the same window compared to the release in version 8.70.0. They are related to how data is retrieved and corrections of filtering segments as a part of the subaccount string.	
Empty ARM report with the setting Require from branch activated	Earlier, there was an error where the ARM report with the setting Require from branch was activated and the report was empty. This has now been fixed and you should be able to use the filter for From branch to report a single branch.	

2 issues

Accounting Modules

Release Notes.	Documentation	T
Workflow Request message for approval on timecards and expense claims updated with new field branchID.	The Workflow Request message for approval on timecards and expense claims has been updated with a new field branchID.	

1 issue